



SYDNEY, AUSTRALIA MARKET ASSESSMENT

January 6, 2026



SYDNEY METRO AREA CUSTOM STUDY AREA



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SYDNEY METRO AREA CUSTOM STUDY AREA



Assessment

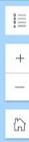
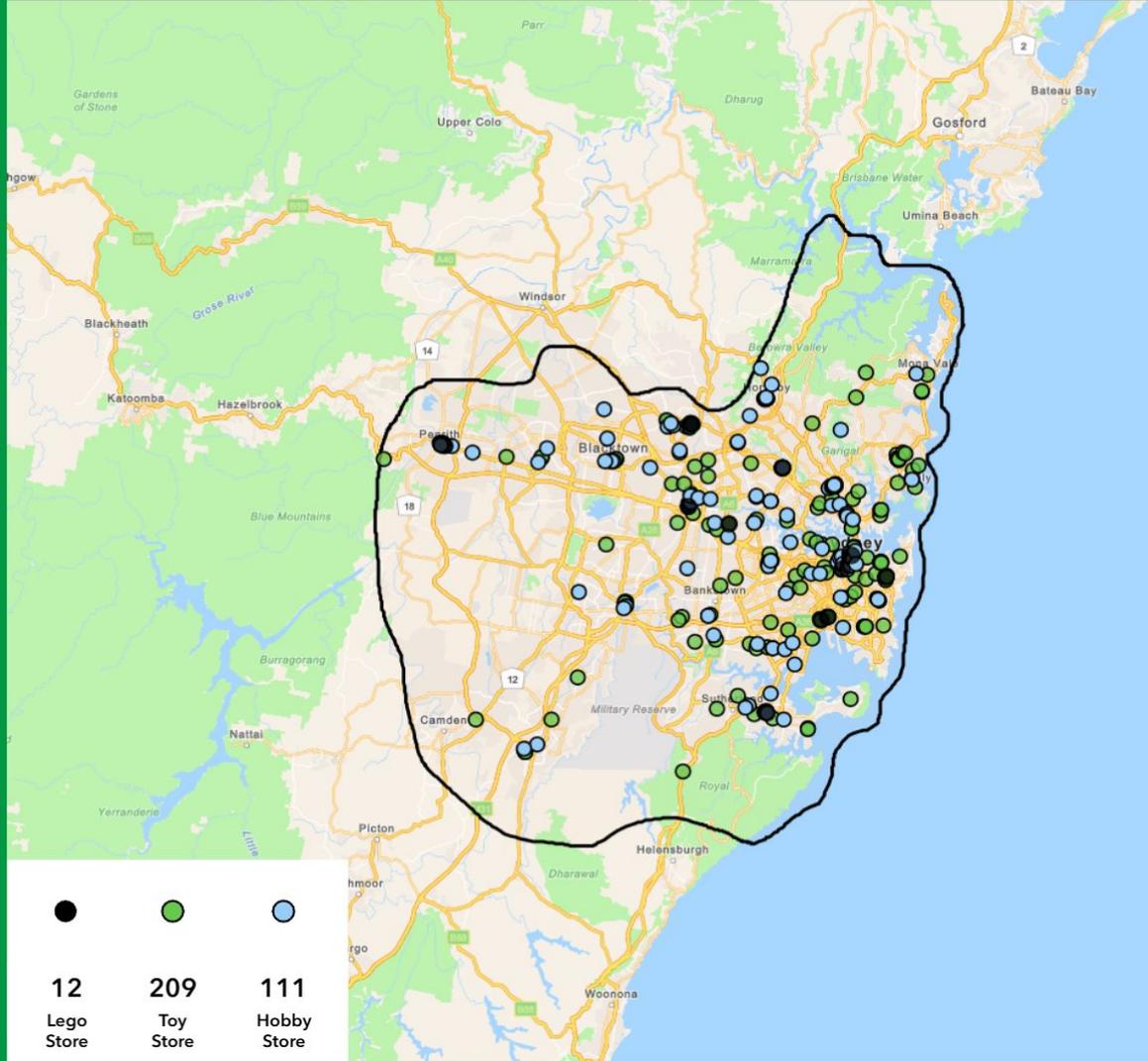
MARKET FACTS

Total Population	4,700,532
Total Population Age 0-14	860,597
Purchasing Power: Total	A\$288,995,842,918.58
Purchasing Power: Per Capita	A\$61,481.52
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	382,364
Household Income: 5th Quintile (above 179,148 Australian Dollar)	532,424
Total Households	1,830,990
Pop: ISCED 1 & 2 - Primary Education	5%
Pop: ISCED 3 - Upper Secondary Education	22%
Pop: ISCED 4 & 5 - Post Secondary Education	9%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	36%

CONSUMER SPENDING SPI

2024 Jewelry, Watches & Personal Effects	110
2024 Consumer Electronics & IT Equipment	107
2024 Toys, Games, Hobby, Sports, Garden & Pets	106
2024 Recreational & Cultural Services	105
2024 Recreational & Culture Durable Expenditures	109

Greater Sydney Area, Area: 1,296.9 square miles

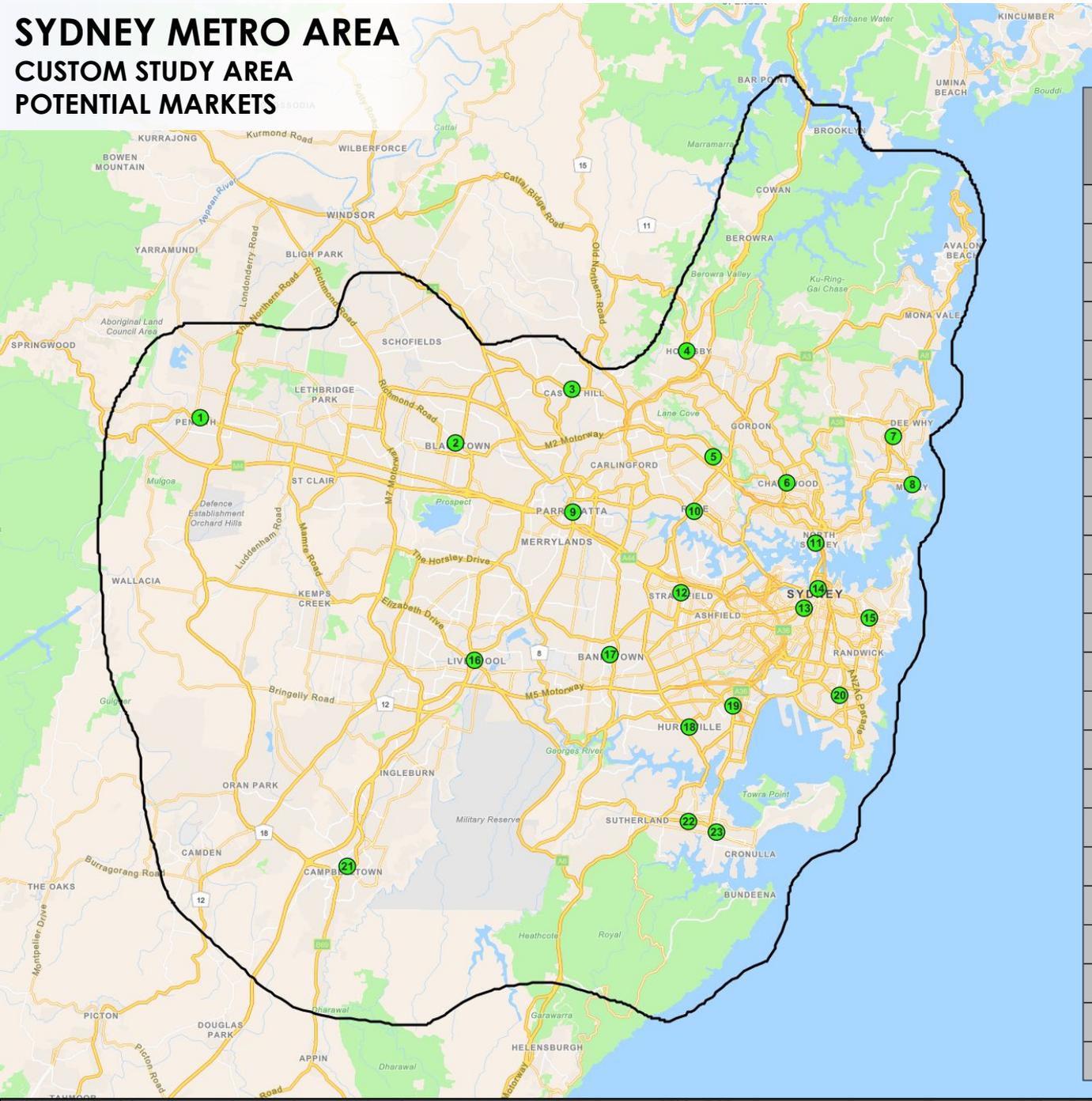


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SYDNEY METRO AREA

CUSTOM STUDY AREA

POTENTIAL MARKETS



Map Num	Potential Market Name
1	Penrith Plaza
2	Blacktown Hub
3	Castle Hill Gateway
4	Hornsby Village
5	Macquarie Centre
6	Chatswood Hub
7	Brookvale Warringah
8	Manly Corso
9	Parramatta Central
10	Ryde Marketplace
11	North Sydney Junction
12	Strathfield Plaza
13	Chippendale
14	Sydney CBD
15	Bondi Junction Gateway
16	Liverpool Central
17	Bankstown Plaza
18	Hurstville Westfield
19	Rockdale Plaza
20	Eastgardens Junction
21	Campbelltown Mall
22	Miranda Westfield
23	Caringbah Centre

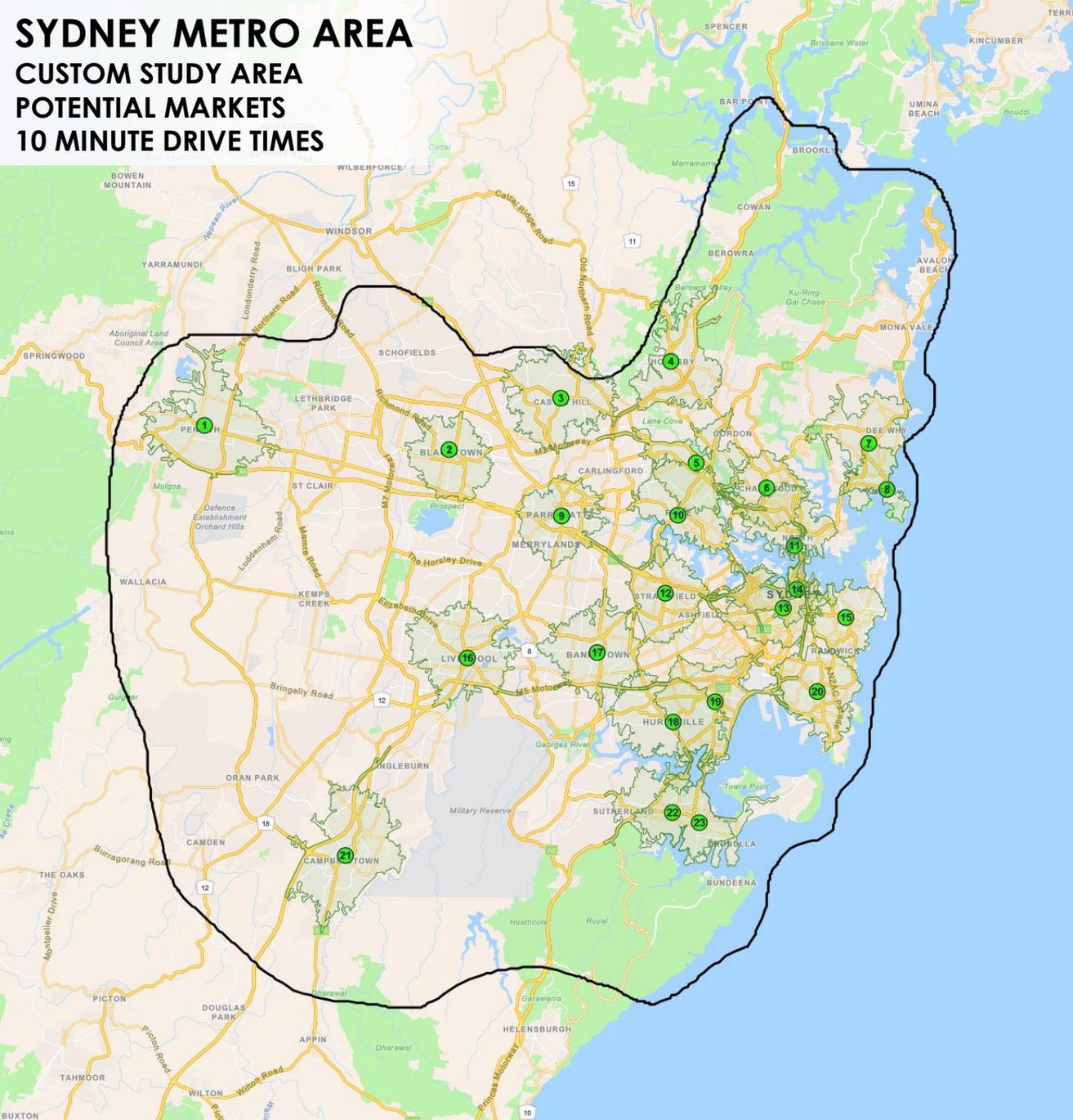
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SYDNEY METRO AREA

CUSTOM STUDY AREA

POTENTIAL MARKETS

10 MINUTE DRIVE TIMES



Map Num	Potential Market Name
1	Penrith Plaza
2	Blacktown Hub
3	Castle Hill Gateway
4	Hornsby Village
5	Macquarie Centre
6	Chatswood Hub
7	Brookvale Warringah
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18	Hurstville Westfield
19	Rockdale Plaza
20	Eastgardens Junction
21	Campbelltown Mall
22	Miranda Westfield
23	Caringbah Centre

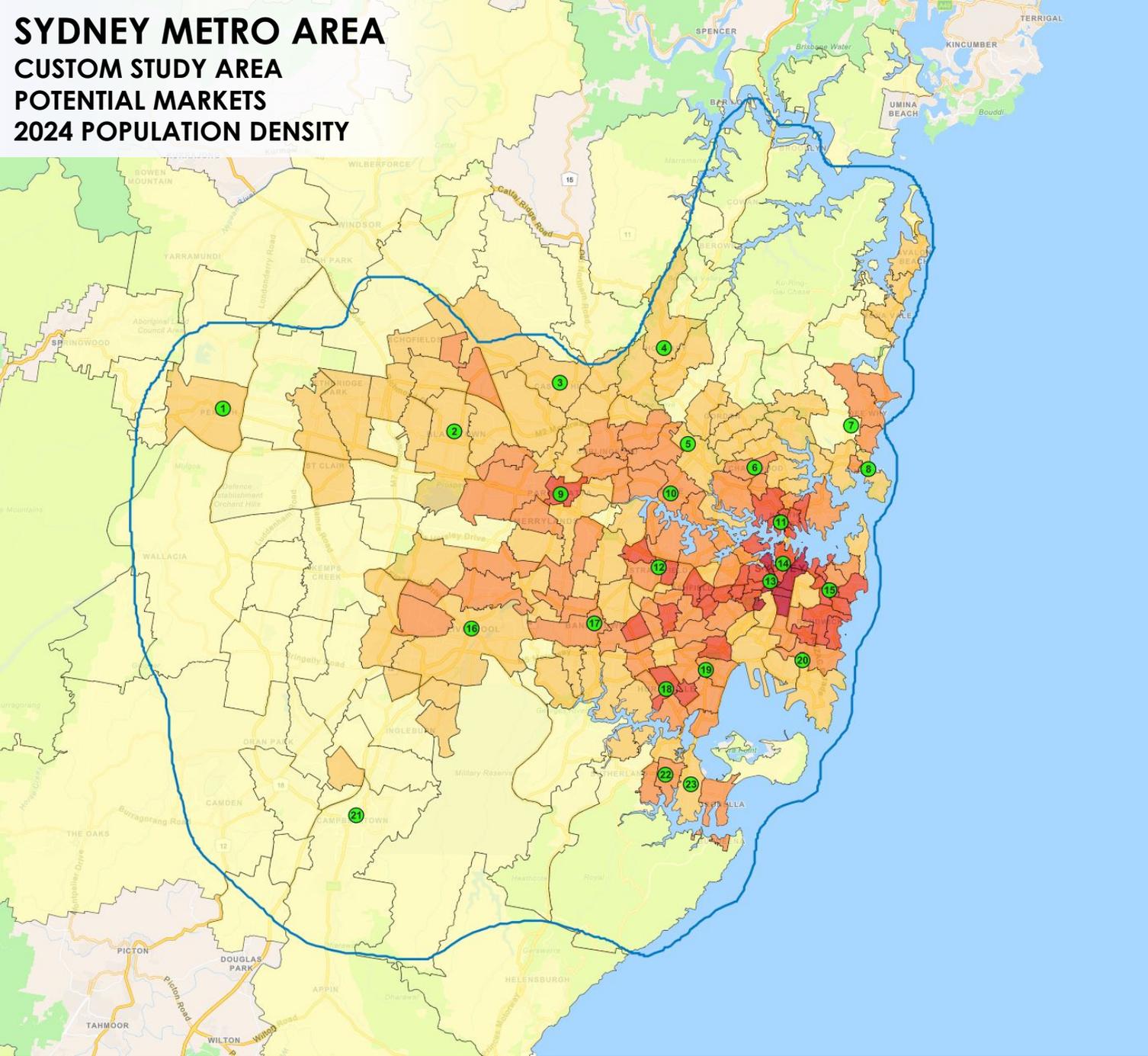
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SYDNEY METRO AREA

CUSTOM STUDY AREA

POTENTIAL MARKETS

2024 POPULATION DENSITY



Map Num	Potential Market Name
1	Penrith Plaza
2	Blacktown Hub
3	Castle Hill Gateway
4	Hornsby Village
5	Macquarie Centre
6	Chatswood Hub
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17	Bankstown Plaza
18	Hurstville Westfield
19	Rockdale Plaza
20	Eastgardens Junction
21	Campbelltown Mall
22	Miranda Westfield
23	Caringbah Centre

2024 Population Density (per sq. km)		
■	10,737.4	to 15,919.1
■	5,404.5	to 10,737.3
■	3,138.3	to 5,404.4
■	1,386.4	to 3,138.2
■	1	to 1,386.3

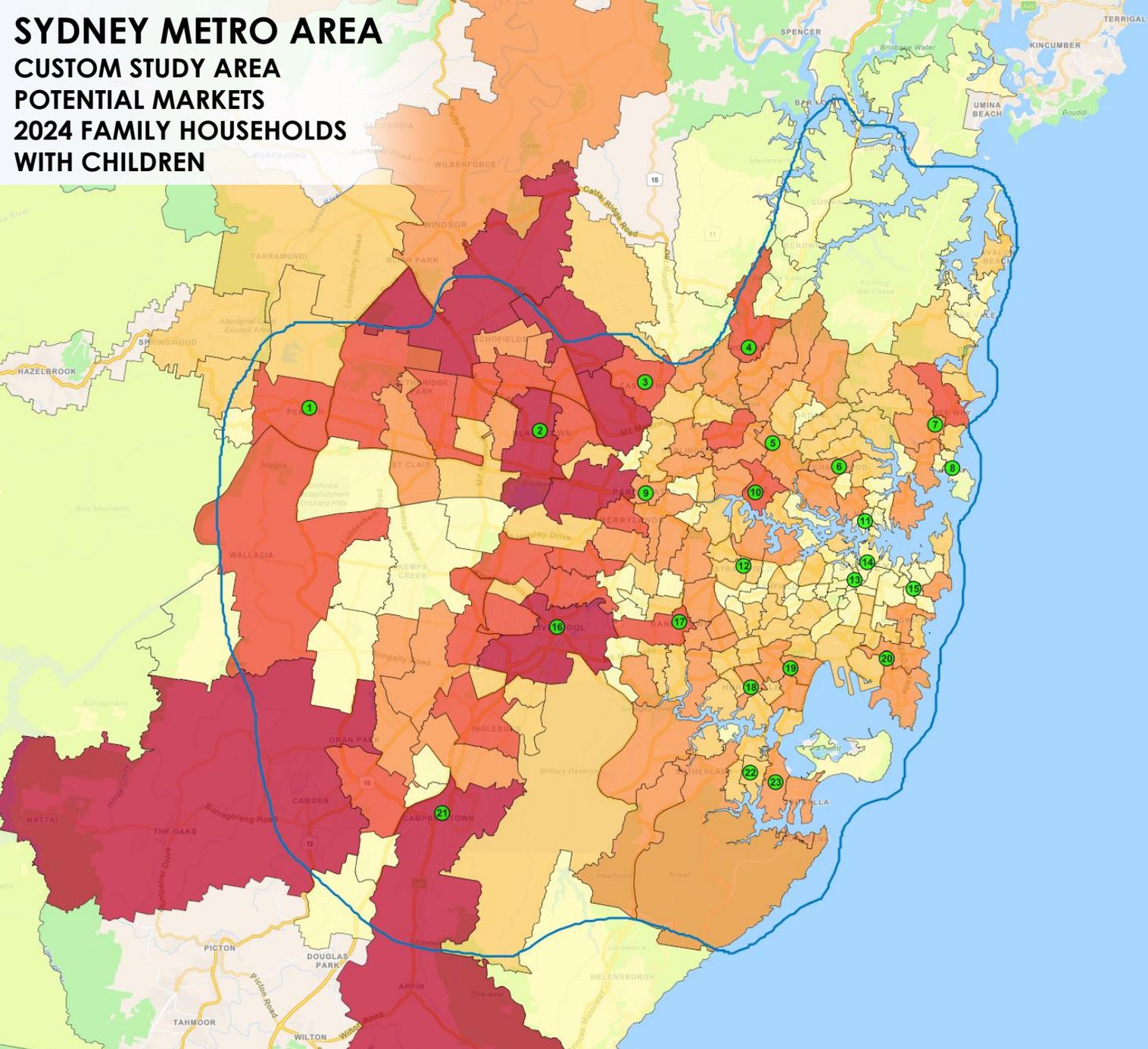
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SYDNEY METRO AREA

CUSTOM STUDY AREA

POTENTIAL MARKETS

2024 FAMILY HOUSEHOLDS WITH CHILDREN



Map Num	Potential Market Name
1	Penrith Plaza
2	Blacktown Hub
3	Castle Hill Gateway
4	Hornsby Village
5	Macquarie Centre
6	Chatswood Hub
7	Brookvale Warringah
8	Manly Corso
9	Parramatta Central
10	Ryde Marketplace
11	North Sydney Junction
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13	Chippendale
14	Sydney CBD
15	Bondi Junction Gateway
16	Liverpool Central
17	Bankstown Plaza
18	Hurstville Westfield
19	Rockdale Plaza
20	Eastgardens Junction
21	Campbelltown Mall
22	Miranda Westfield
23	Caringbah Centre

2024 HHs: Family Household with Children		
■	9,615	to 17,818
■	5,561	to 9,614
■	3,524	to 5,560
■	1,806	to 3,523
■	22	to 1,805

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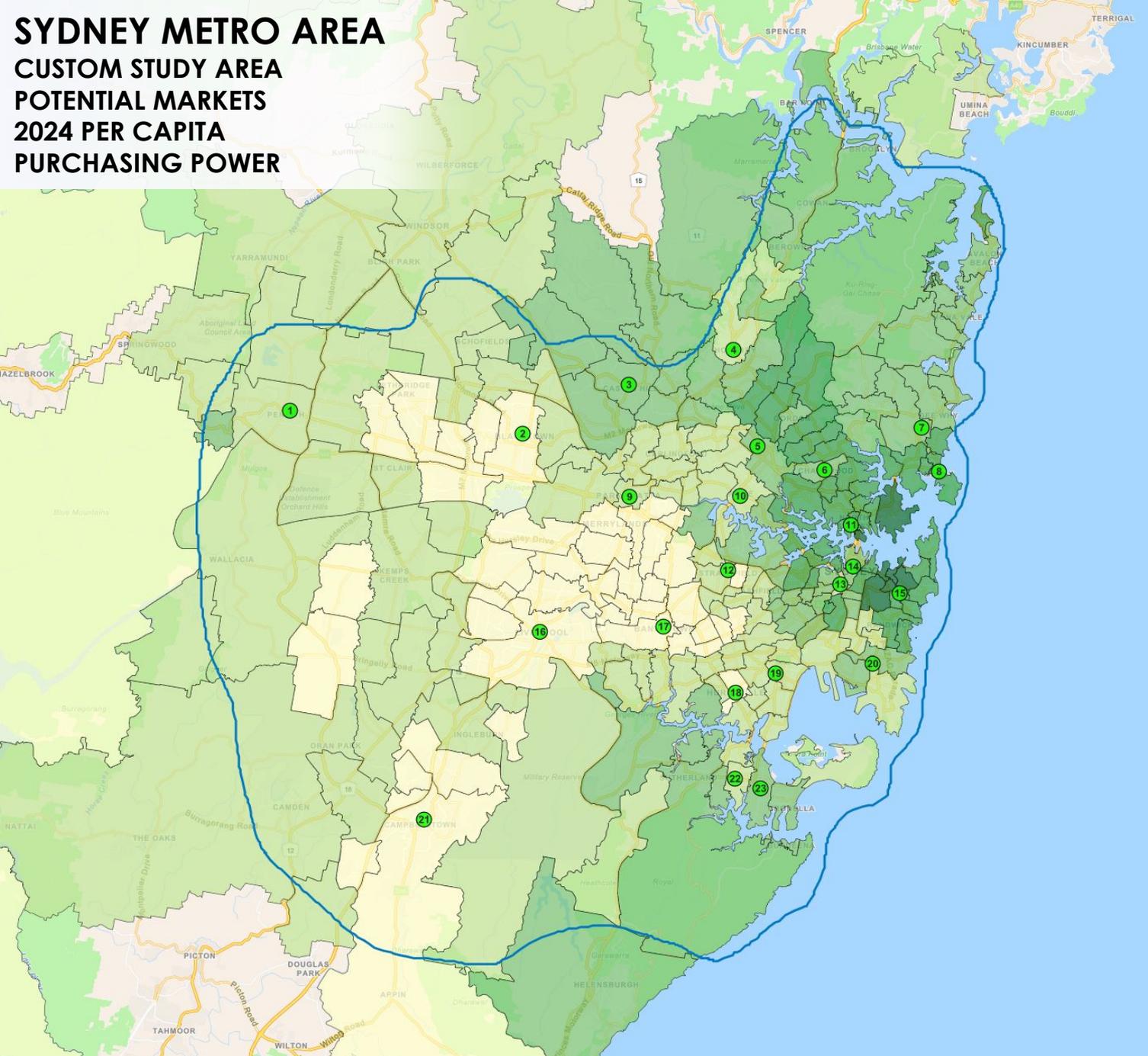
SYDNEY METRO AREA

CUSTOM STUDY AREA

POTENTIAL MARKETS

2024 PER CAPITA

PURCHASING POWER



Map Num	Potential Market Name
1	Penrith Plaza
2	Blacktown Hub
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19	Rockdale Plaza
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23	Caringbah Centre

2024 Purchasing Power: Per Capita	
	AS\$105,088 to AS\$128,479
	AS\$79,978 to AS\$105,087
	AS\$63,106 to AS\$79,977
	AS\$49,591 to AS\$63,105
	AS\$34,407 to AS\$49,590

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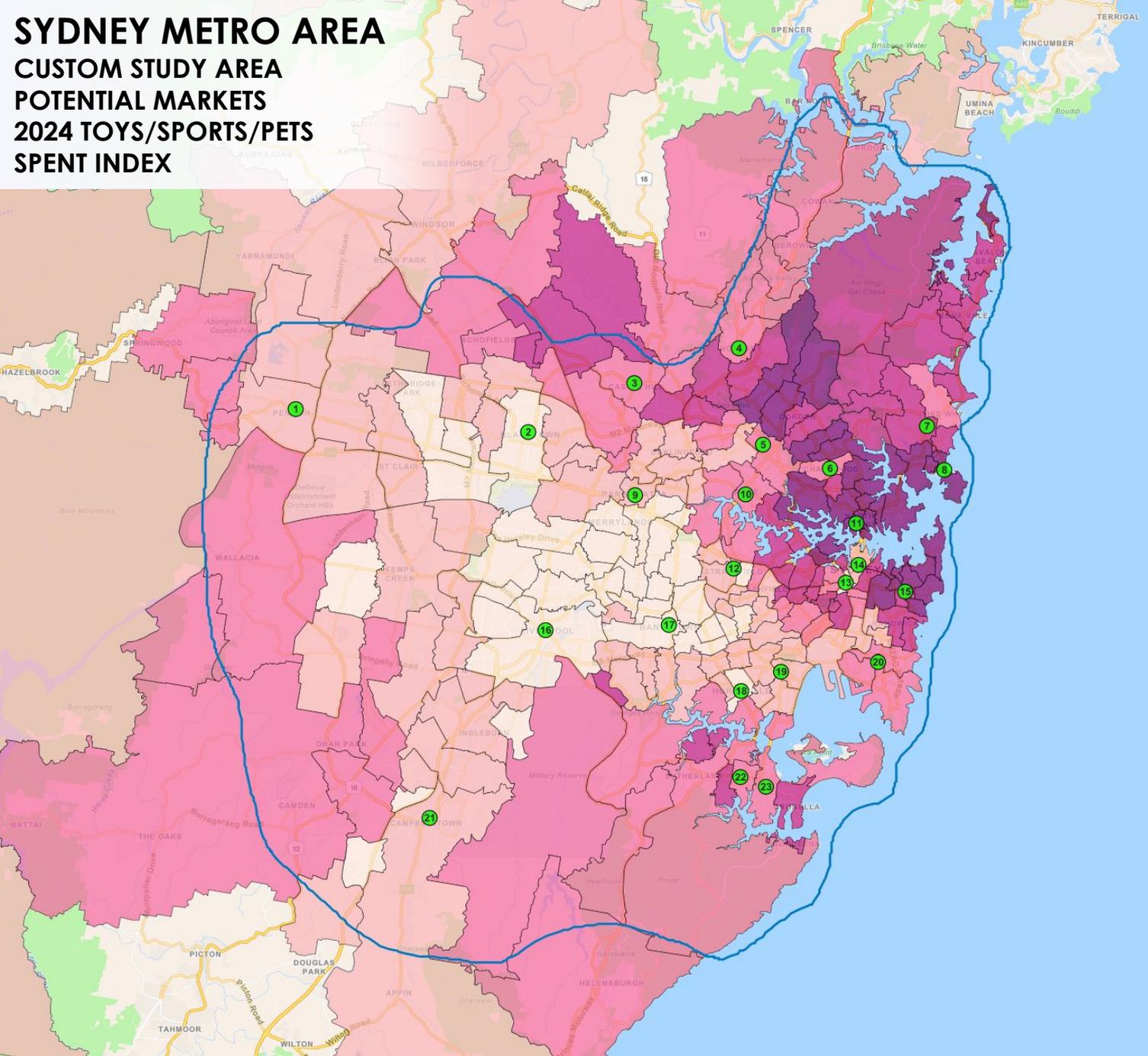
SYDNEY METRO AREA

CUSTOM STUDY AREA

POTENTIAL MARKETS

2024 TOYS/SPORTS/PETS

SPENT INDEX

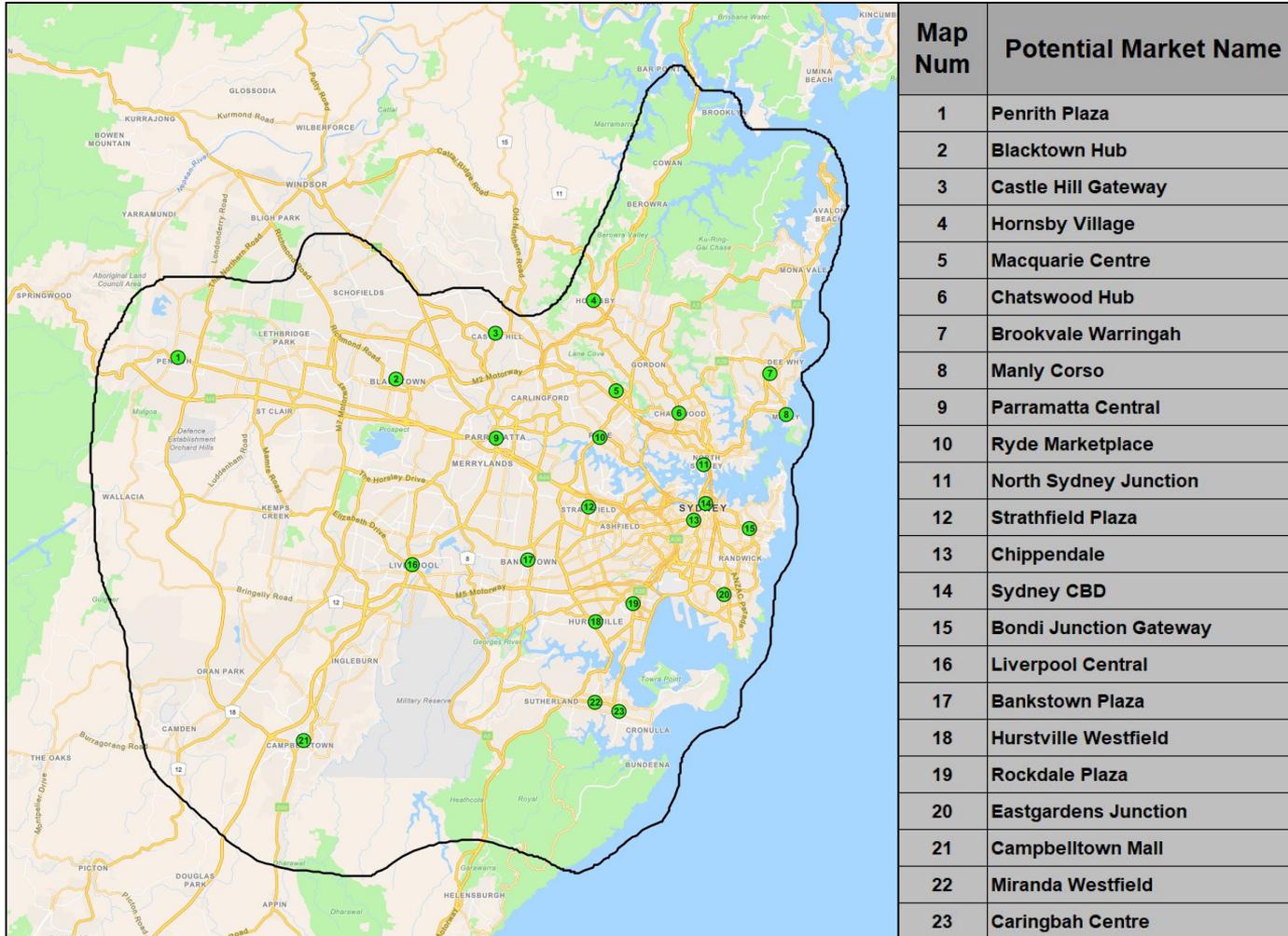


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2024 Toys/Sports/Pets: Index		
	129.2	to 151.1
	116.7	to 129.1
	104.8	to 116.6
	92.7	to 104.7
	78.1	to 92.6

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POTENTIAL MARKETS



1. Penrith Plaza

POTENTIAL MARKET - 10 MINUTE DRIVE TIMES



Assessment

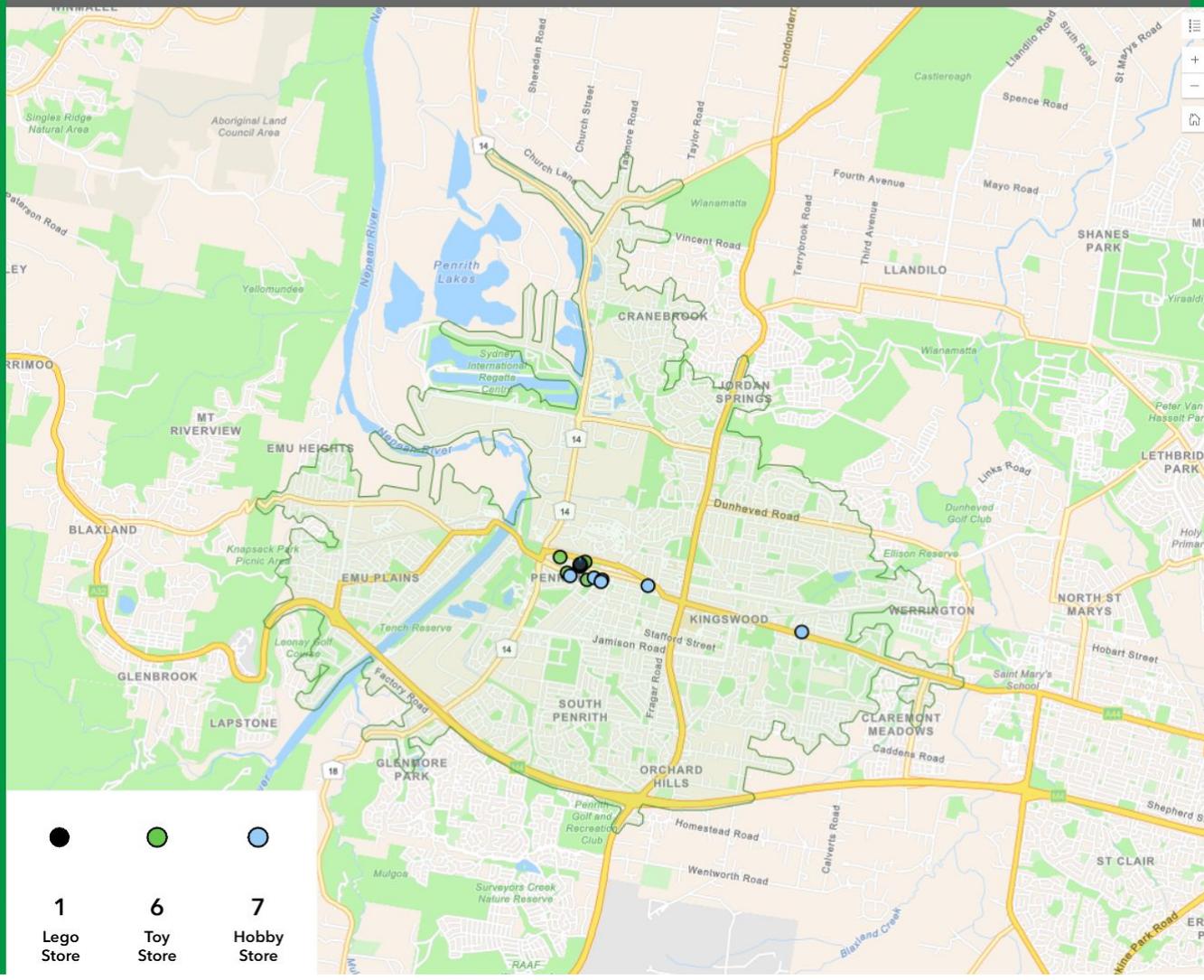
MARKET FACTS

Total Population	90,302
Total Population Age 0-14	17,722
Purchasing Power: Total	A\$4,734,015,683.62
Purchasing Power: Per Capita	A\$52,424.26
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	8,084
Household Income: 5th Quintile (above 179,148 Australian Dollar)	6,109
Total Households	37,384
Pop: ISCED 1 & 2 - Primary Education	7%
Pop: ISCED 3 - Upper Secondary Education	27%
Pop: ISCED 4 & 5 - Post Secondary Education	16%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	21%

CONSUMER SPENDING SPI

2024 Jewelry, Watches & Personal Effects	97
2024 Consumer Electronics & IT Equipment	99
2024 Toys, Games, Hobby, Sports, Garden & Pets	99
2024 Recreational & Cultural Services	99
2024 Recreational & Culture Durable Expenditures	99

Penrith Plaza, Drive time of 10 minutes



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2. Blacktown Hub

POTENTIAL MARKET - 10 MINUTE DRIVE TIME

RESOLUT



Assessment

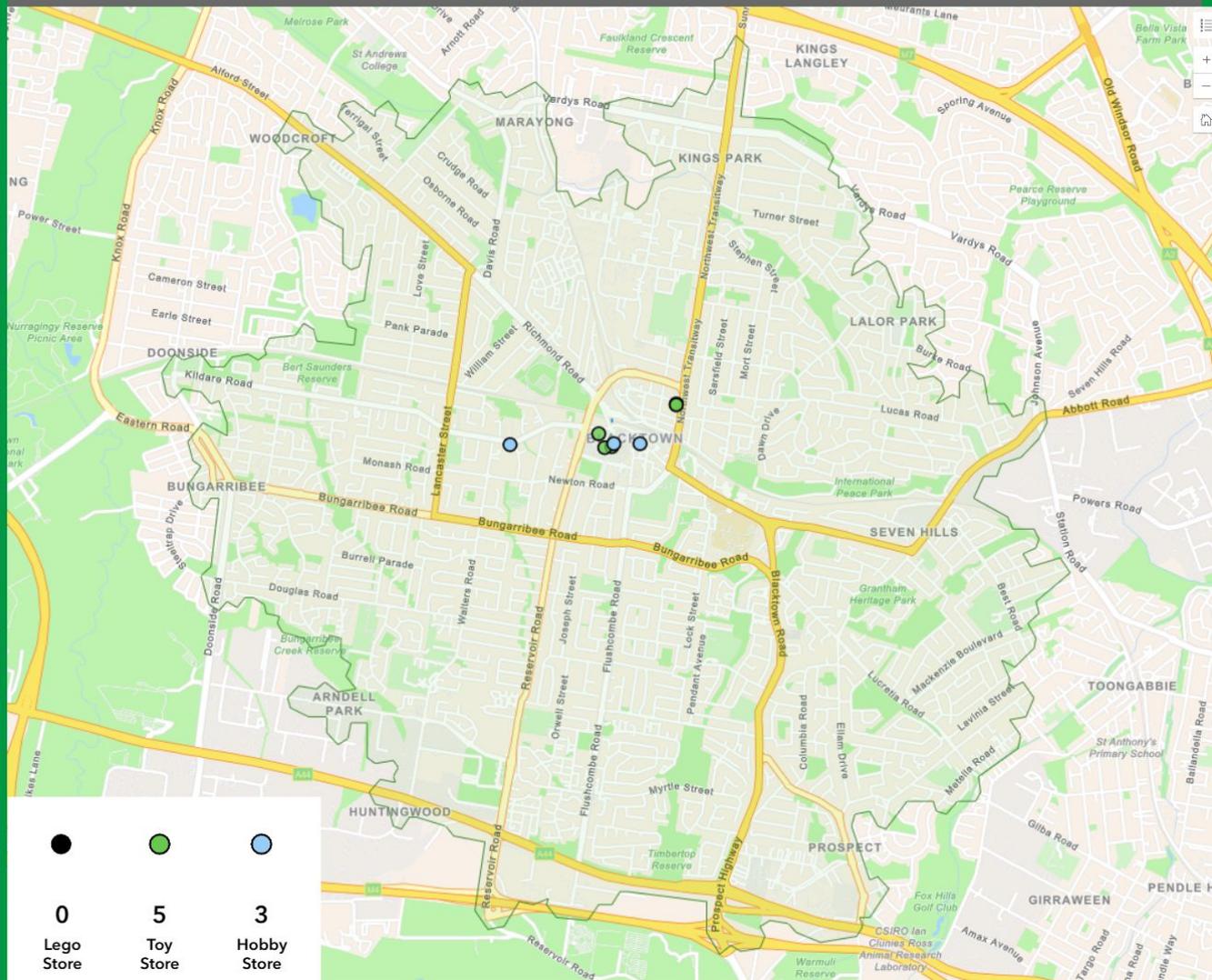
MARKET FACTS

Total Population	94,746
Total Population Age 0-14	17,873
Purchasing Power: Total	A\$4,503,673,625.40
Purchasing Power: Per Capita	A\$47,534.18
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	7,914
Household Income: 5th Quintile (above 179,148 Australian Dollar)	5,920
Total Households	34,982
Pop: ISCED 1 & 2 - Primary Education	7%
Pop: ISCED 3 - Upper Secondary Education	25%
Pop: ISCED 4 & 5 - Post Secondary Education	10%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	29%

CONSUMER SPENDING SPI

2024 Jewelry, Watches & Personal Effects	88
2024 Consumer Electronics & IT Equipment	91
2024 Toys, Games, Hobby, Sports, Garden & Pets	92
2024 Recreational & Cultural Services	91
2024 Recreational & Culture Durable Expenditures	93

Blacktown Hub, Drive time of 10 minutes



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3. Castle Hill Gateway

POTENTIAL MARKET - 10 MINUTE DRIVE TIME



Assessment

MARKET FACTS

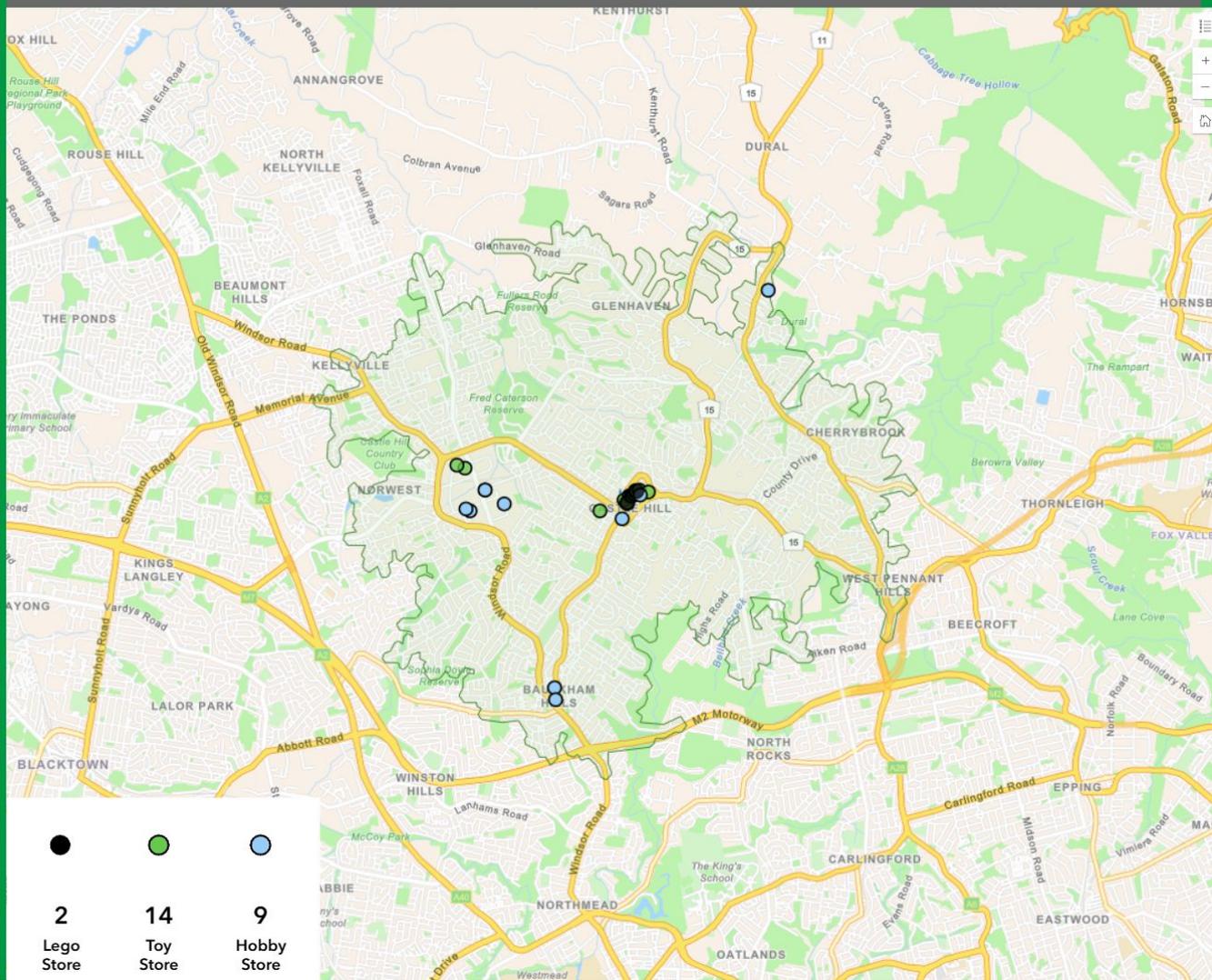
Total Population	111,723
Total Population Age 0-14	21,434
Purchasing Power: Total	A\$7,477,593,208.42
Purchasing Power: Per Capita	A\$66,929.76
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	8,305
Household Income: 5th Quintile (above 179,148 Australian Dollar)	16,242
Total Households	40,831
Pop: ISCED 1 & 2 - Primary Education	4%
Pop: ISCED 3 - Upper Secondary Education	20%
Pop: ISCED 4 & 5 - Post Secondary Education	8%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	43%

CONSUMER SPENDING

SPI

2024 Jewelry, Watches & Personal Effects	129
2024 Consumer Electronics & IT Equipment	116
2024 Toys, Games, Hobby, Sports, Garden & Pets	116
2024 Recreational & Cultural Services	112
2024 Recreational & Culture Durable Expenditures	123

Castle Hill Gateway, Drive time of 10 minutes



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4. Hornsby Village

POTENTIAL MARKET - 10 MINUTE DRIVE TIME



Assessment

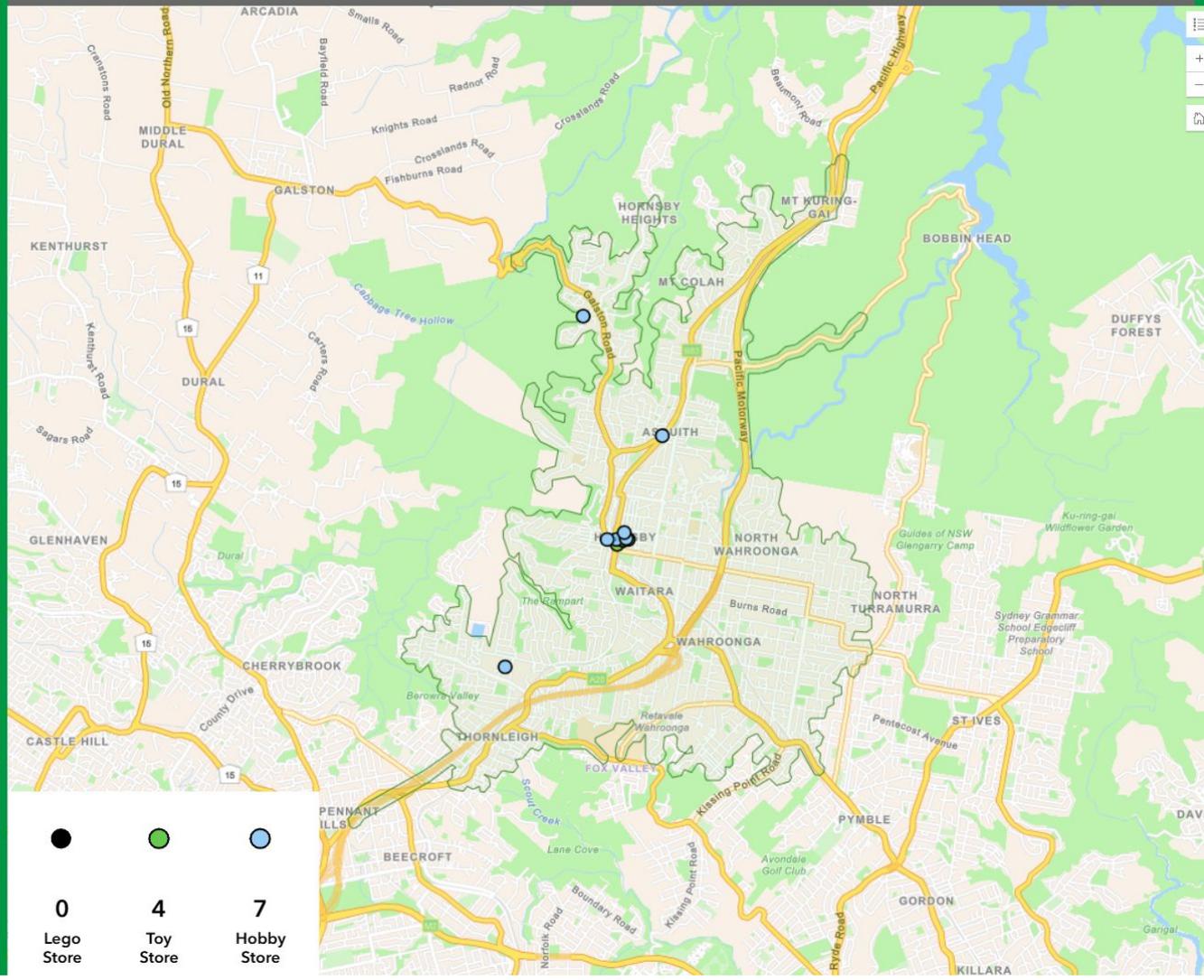
MARKET FACTS

Total Population	95,392
Total Population Age 0-14	18,315
Purchasing Power: Total	A\$6,575,459,015.67
Purchasing Power: Per Capita	A\$68,930.93
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	7,631
Household Income: 5th Quintile (above 179,148 Australian Dollar)	13,330
Total Households	37,670
Pop: ISCED 1 & 2 - Primary Education	3%
Pop: ISCED 3 - Upper Secondary Education	18%
Pop: ISCED 4 & 5 - Post Secondary Education	7%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	47%

CONSUMER SPENDING SPI

2024 Jewelry, Watches & Personal Effects	129
2024 Consumer Electronics & IT Equipment	117
2024 Toys, Games, Hobby, Sports, Garden & Pets	117
2024 Recreational & Cultural Services	113
2024 Recreational & Culture Durable Expenditures	121

Hornsby Village, Drive time of 10 minutes



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5. Macquarie Centre

POTENTIAL MARKET - 10 MINUTE DRIVE TIME

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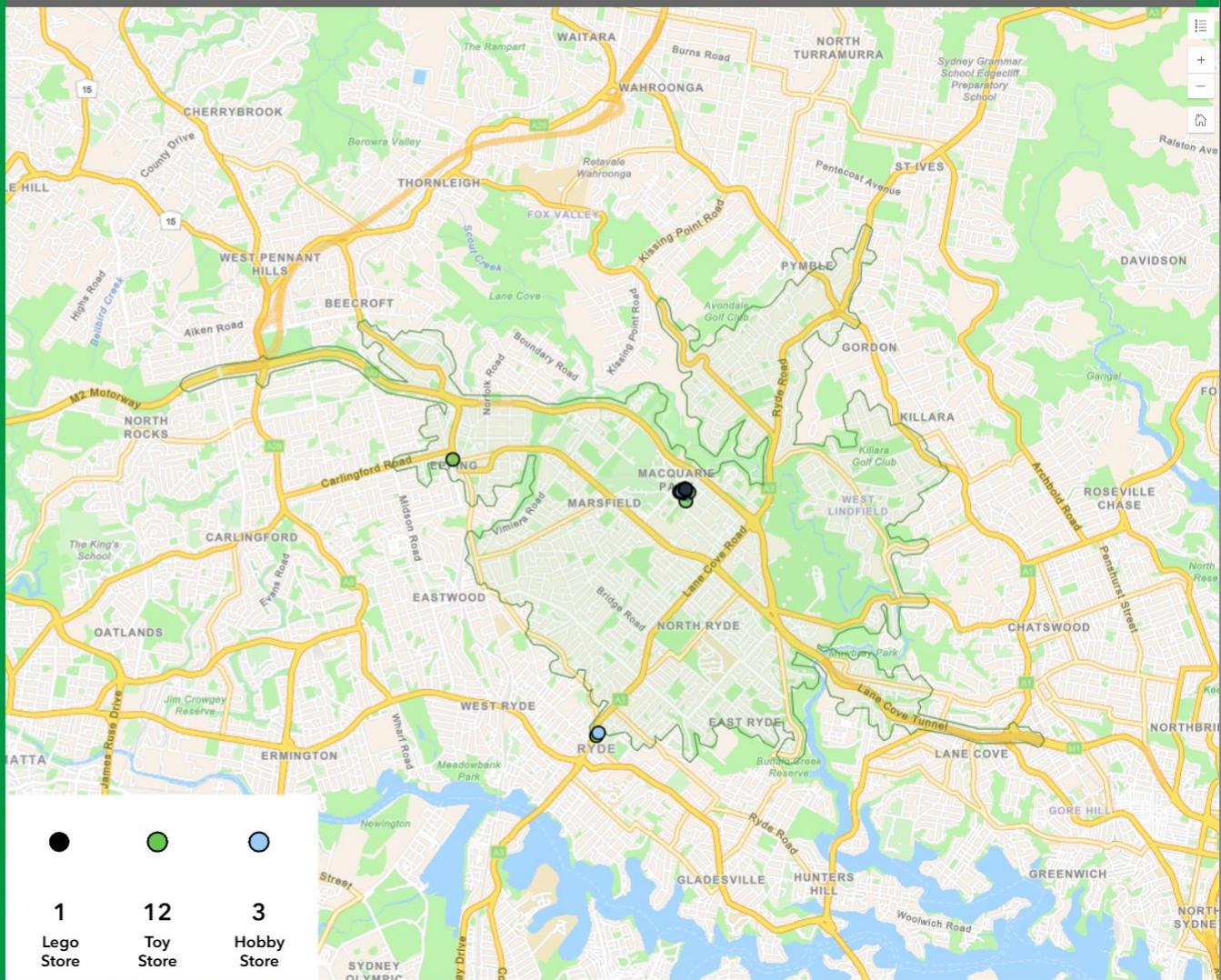


Assessment

MARKET FACTS

Total Population	108,330
Total Population Age 0-14	18,768
Purchasing Power: Total	A\$7,205,117,714.89
Purchasing Power: Per Capita	A\$66,510.83
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	9,057
Household Income: 5th Quintile (above 179,148 Australian Dollar)	13,831
Total Households	44,464
Pop: ISCED 1 & 2 - Primary Education	3%
Pop: ISCED 3 - Upper Secondary Education	18%
Pop: ISCED 4 & 5 - Post Secondary Education	6%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	49%

Macquarie Centre, Drive time of 10 minutes



1	12	3
Lego Store	Toy Store	Hobby Store

CONSUMER SPENDING SPI

2024 Jewelry, Watches & Personal Effects	119
2024 Consumer Electronics & IT Equipment	113
2024 Toys, Games, Hobby, Sports, Garden & Pets	111
2024 Recreational & Cultural Services	111
2024 Recreational & Culture Durable Expenditures	114

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6. Chatswood Hub

POTENTIAL MARKET - 10 MINUTE DRIVE TIME



Assessment

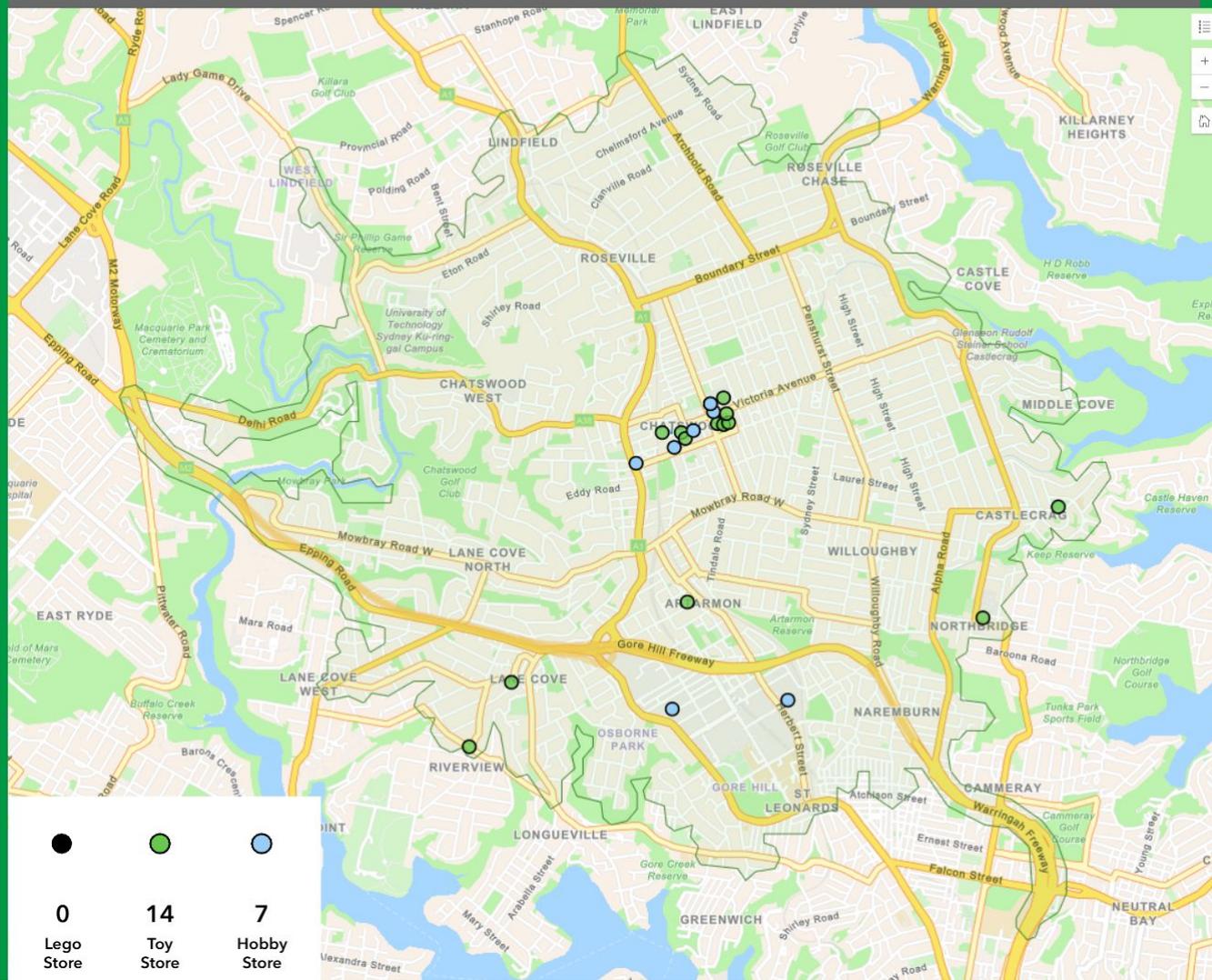
MARKET FACTS

Total Population	108,413
Total Population Age 0-14	19,768
Purchasing Power: Total	A\$8,929,594,374.60
Purchasing Power: Per Capita	A\$82,366.45
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	8,482
Household Income: 5th Quintile (above 179,148 Australian Dollar)	19,877
Total Households	46,270
Pop: ISCED 1 & 2 - Primary Education	3%
Pop: ISCED 3 - Upper Secondary Education	16%
Pop: ISCED 4 & 5 - Post Secondary Education	4%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	52%

CONSUMER SPENDING SPI

2024 Jewelry, Watches & Personal Effects	143
2024 Consumer Electronics & IT Equipment	129
2024 Toys, Games, Hobby, Sports, Garden & Pets	126
2024 Recreational & Cultural Services	124
2024 Recreational & Culture Durable Expenditures	131

Chatswood Hub, Drive time of 10 minutes



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7. Brookvale Warringah

POTENTIAL MARKET - 10 MINUTE DRIVE TIME

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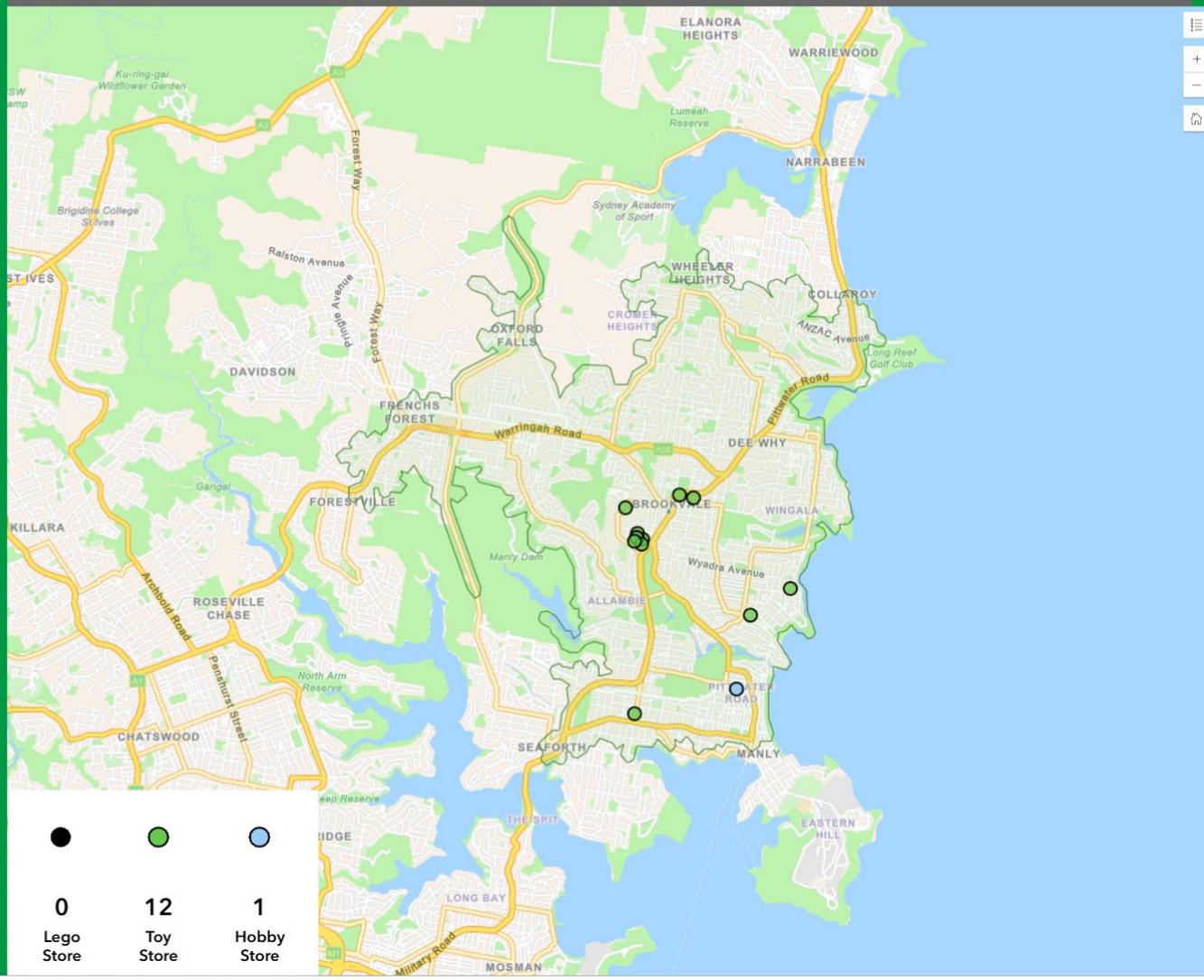
MARKET FACTS

Total Population	122,493
Total Population Age 0-14	22,461
Purchasing Power: Total	A\$9,288,753,845.60
Purchasing Power: Per Capita	A\$75,830.90
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	9,761
Household Income: 5th Quintile (above 179,148 Australian Dollar)	20,329
Total Households	50,266
Pop: ISCED 1 & 2 - Primary Education	3%
Pop: ISCED 3 - Upper Secondary Education	20%
Pop: ISCED 4 & 5 - Post Secondary Education	10%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	41%

CONSUMER SPENDING SPI

2024 Jewelry, Watches & Personal Effects	136
2024 Consumer Electronics & IT Equipment	124
2024 Toys, Games, Hobby, Sports, Garden & Pets	122
2024 Recreational & Cultural Services	119
2024 Recreational & Culture Durable Expenditures	127

Brookvale Warringah, Drive time of 10 minutes



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8. Manly Corso

POTENTIAL MARKET - 10 MINUTE DRIVE TIME



Assessment

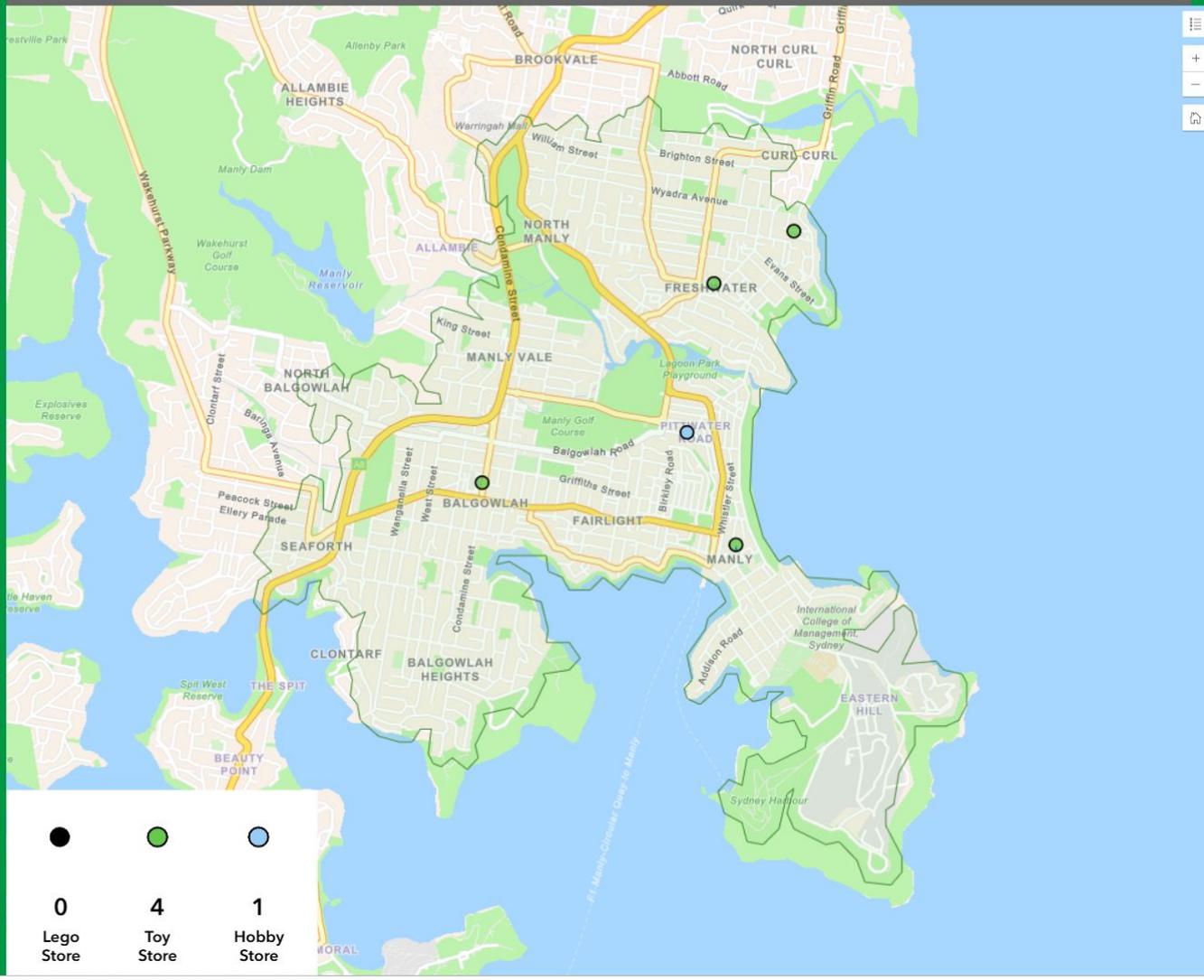
MARKET FACTS

Total Population	62,266
Total Population Age 0-14	10,984
Purchasing Power: Total	A\$5,604,070,272.53
Purchasing Power: Per Capita	A\$90,002.09
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	4,778
Household Income: 5th Quintile (above 179,148 Australian Dollar)	13,234
Total Households	26,956
Pop: ISCED 1 & 2 - Primary Education	3%
Pop: ISCED 3 - Upper Secondary Education	17%
Pop: ISCED 4 & 5 - Post Secondary Education	7%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	49%

CONSUMER SPENDING SPI

2024 Jewelry, Watches & Personal Effects	151
2024 Consumer Electronics & IT Equipment	135
2024 Toys, Games, Hobby, Sports, Garden & Pets	131
2024 Recreational & Cultural Services	129
2024 Recreational & Culture Durable Expenditures	137

Manly Corso, Drive time of 10 minutes



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9. Parramatta Central

POTENTIAL MARKET - 10 MINUTE DRIVE TIME



Assessment

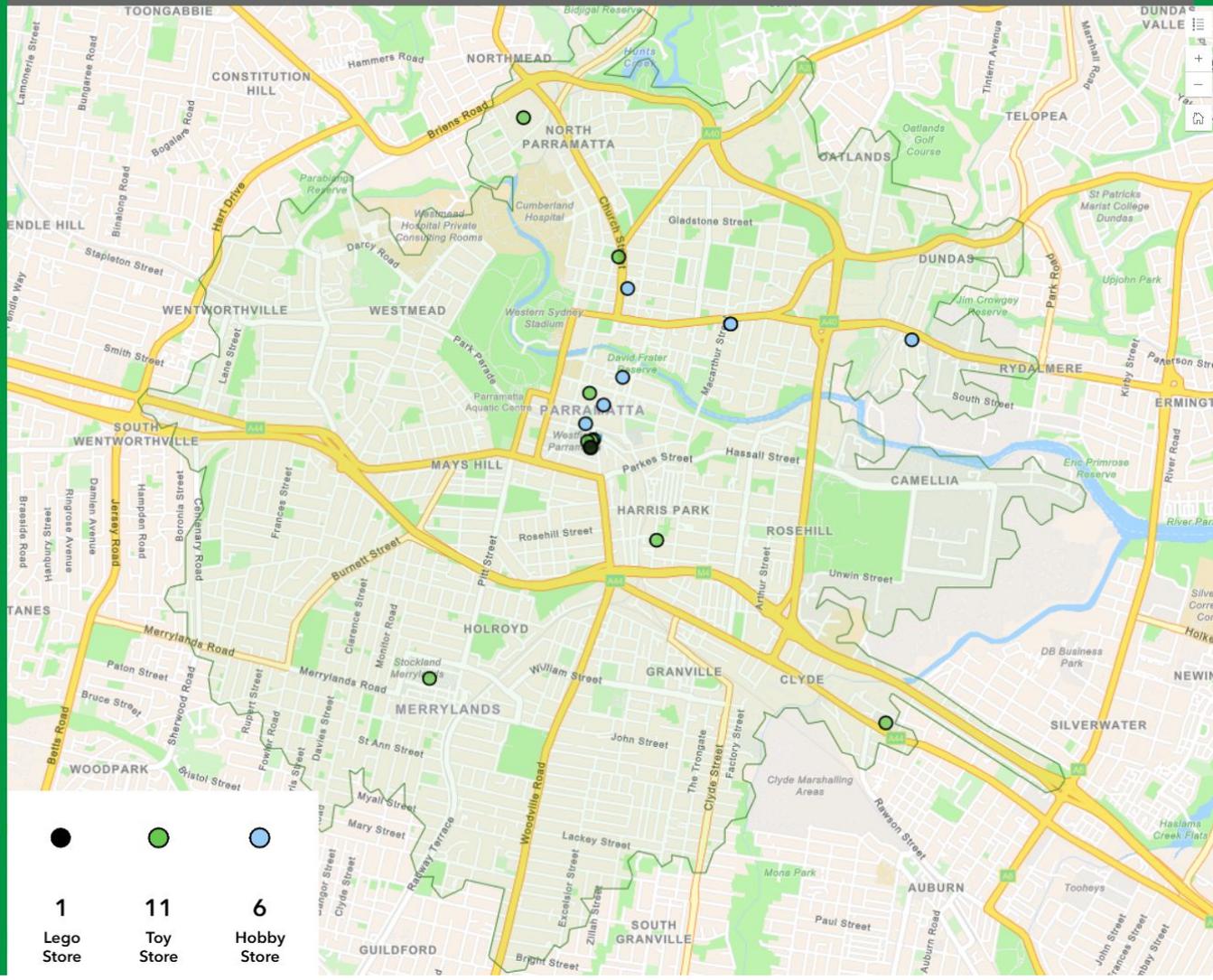
MARKET FACTS

Total Population	144,267
Total Population Age 0-14	26,644
Purchasing Power: Total	A\$7,330,855,151.37
Purchasing Power: Per Capita	A\$50,814.50
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	12,660
Household Income: 5th Quintile (above 179,148 Australian Dollar)	10,118
Total Households	56,133
Pop: ISCED 1 & 2 - Primary Education	4%
Pop: ISCED 3 - Upper Secondary Education	20%
Pop: ISCED 4 & 5 - Post Secondary Education	6%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	40%

CONSUMER SPENDING SPI

2024 Jewelry, Watches & Personal Effects	90
2024 Consumer Electronics & IT Equipment	97
2024 Toys, Games, Hobby, Sports, Garden & Pets	95
2024 Recreational & Cultural Services	95
2024 Recreational & Culture Durable Expenditures	95

Parramatta Central, Drive time of 10 minutes



1	11	6
Lego Store	Toy Store	Hobby Store

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10. Ryde Marketplace

POTENTIAL MARKET - 10 MINUTE DRIVE TIME

RESOLUT

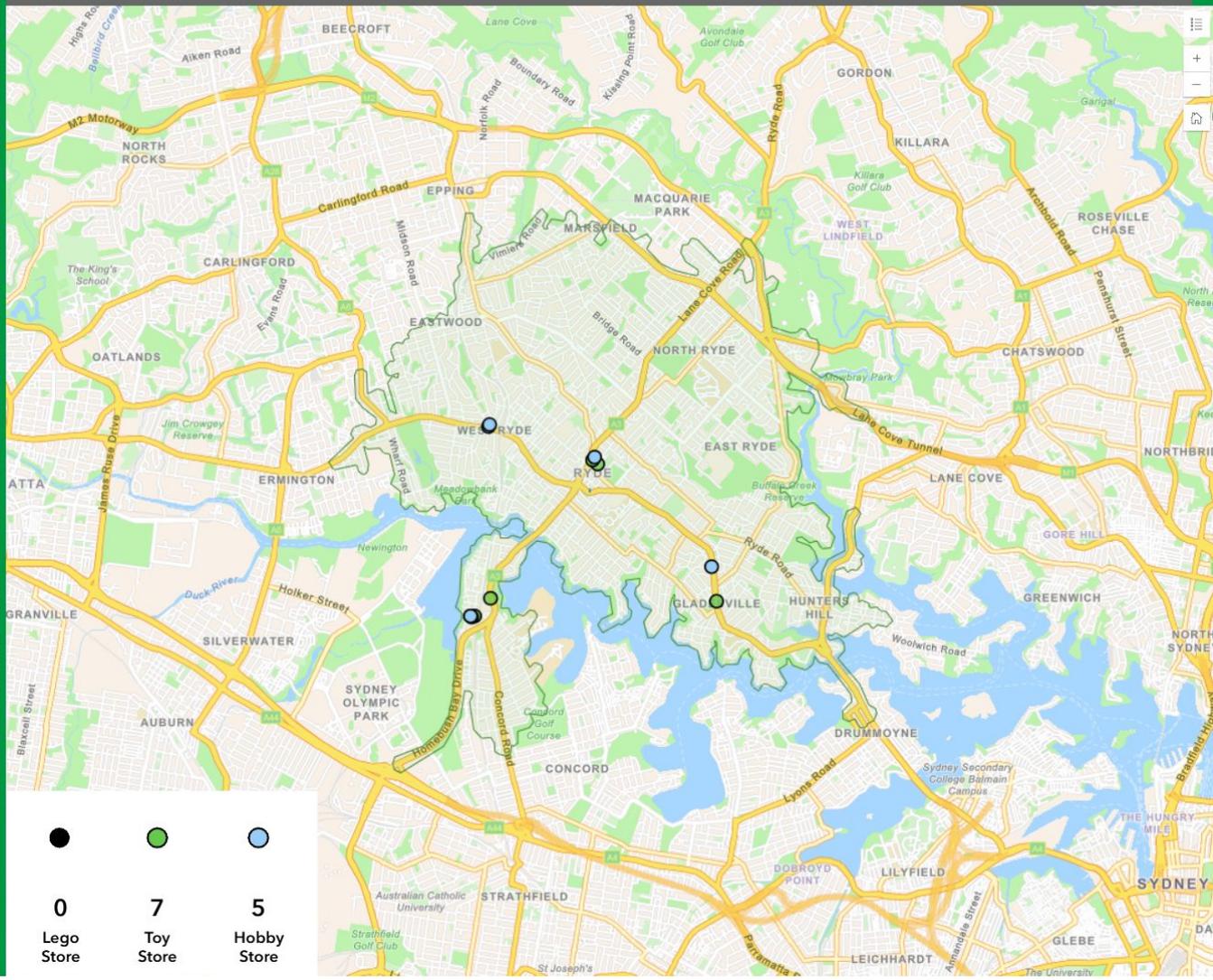


Assessment

MARKET FACTS

Total Population	148,844
Total Population Age 0-14	24,261
Purchasing Power: Total	A\$9,693,683,064.42
Purchasing Power: Per Capita	A\$65,126.46
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	12,954
Household Income: 5th Quintile (above 179,148 Australian Dollar)	17,799
Total Households	62,791
Pop: ISCED 1 & 2 - Primary Education	4%
Pop: ISCED 3 - Upper Secondary Education	18%
Pop: ISCED 4 & 5 - Post Secondary Education	7%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	47%

Ryde Marketplace, Drive time of 10 minutes



●	●	●
0	7	5
Lego Store	Toy Store	Hobby Store

CONSUMER SPENDING SPI

2024 Jewelry, Watches & Personal Effects	117
2024 Consumer Electronics & IT Equipment	112
2024 Toys, Games, Hobby, Sports, Garden & Pets	110
2024 Recreational & Cultural Services	110
2024 Recreational & Culture Durable Expenditures	112

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11. North Sydney Junction

POTENTIAL MARKET - 10 MINUTE DRIVE TIME

RESOLUT

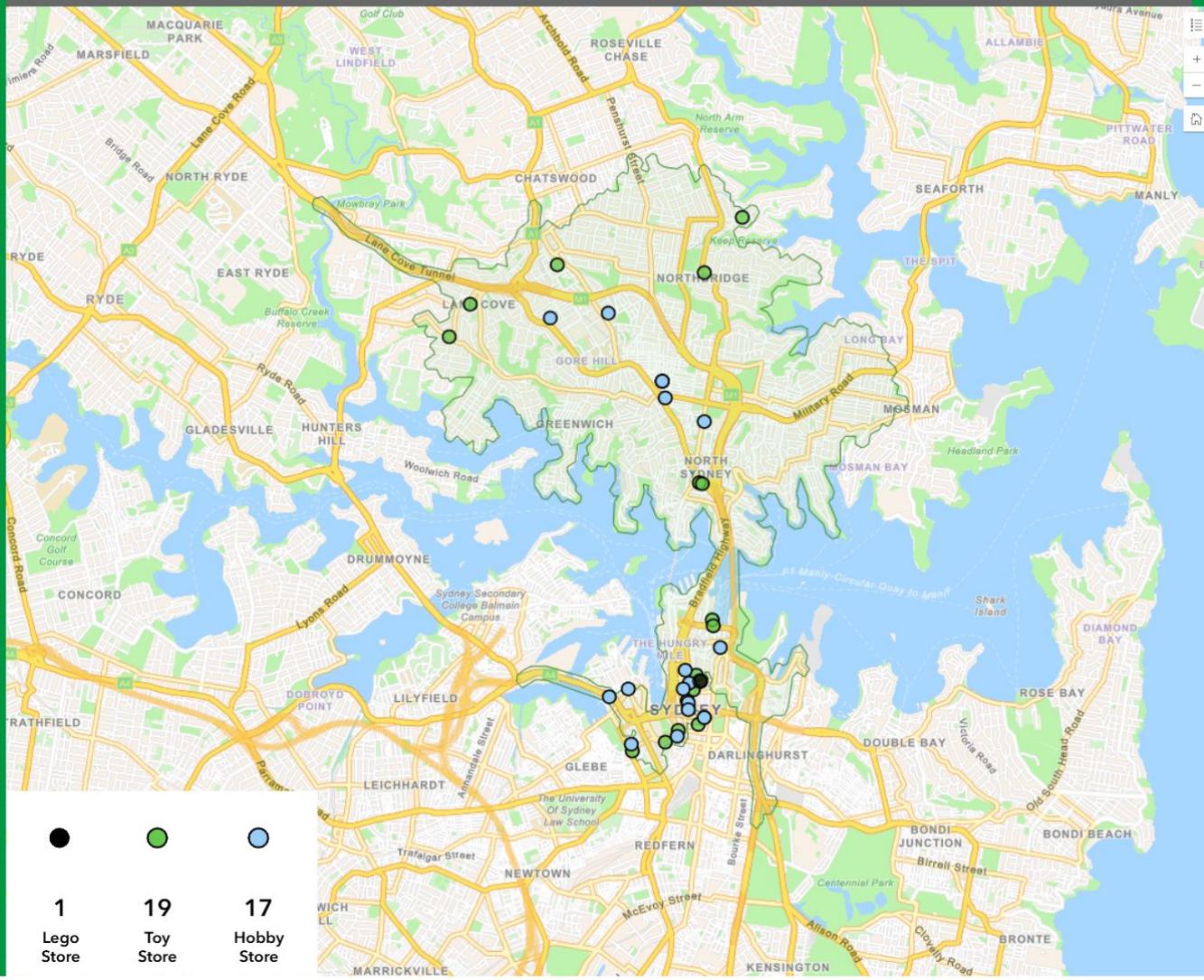


Assessment

MARKET FACTS

Total Population	180,264
Total Population Age 0-14	24,437
Purchasing Power: Total	A\$16,535,765,382.92
Purchasing Power: Per Capita	A\$91,730.82
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	16,250
Household Income: 5th Quintile (above 179,148 Australian Dollar)	35,994
Total Households	86,854
Pop: ISCED 1 & 2 - Primary Education	2%
Pop: ISCED 3 - Upper Secondary Education	15%
Pop: ISCED 4 & 5 - Post Secondary Education	5%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	57%

North Sydney Junction, Drive time of 10 minutes



●	●	●
1	19	17
Lego Store	Toy Store	Hobby Store

CONSUMER SPENDING SPI

2024 Jewelry, Watches & Personal Effects	146
2024 Consumer Electronics & IT Equipment	133
2024 Toys, Games, Hobby, Sports, Garden & Pets	128
2024 Recreational & Cultural Services	130
2024 Recreational & Culture Durable Expenditures	131

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12. Strathfield Plaza

POTENTIAL MARKET - 10 MINUTE DRIVE TIME

RESOLUT



Assessment

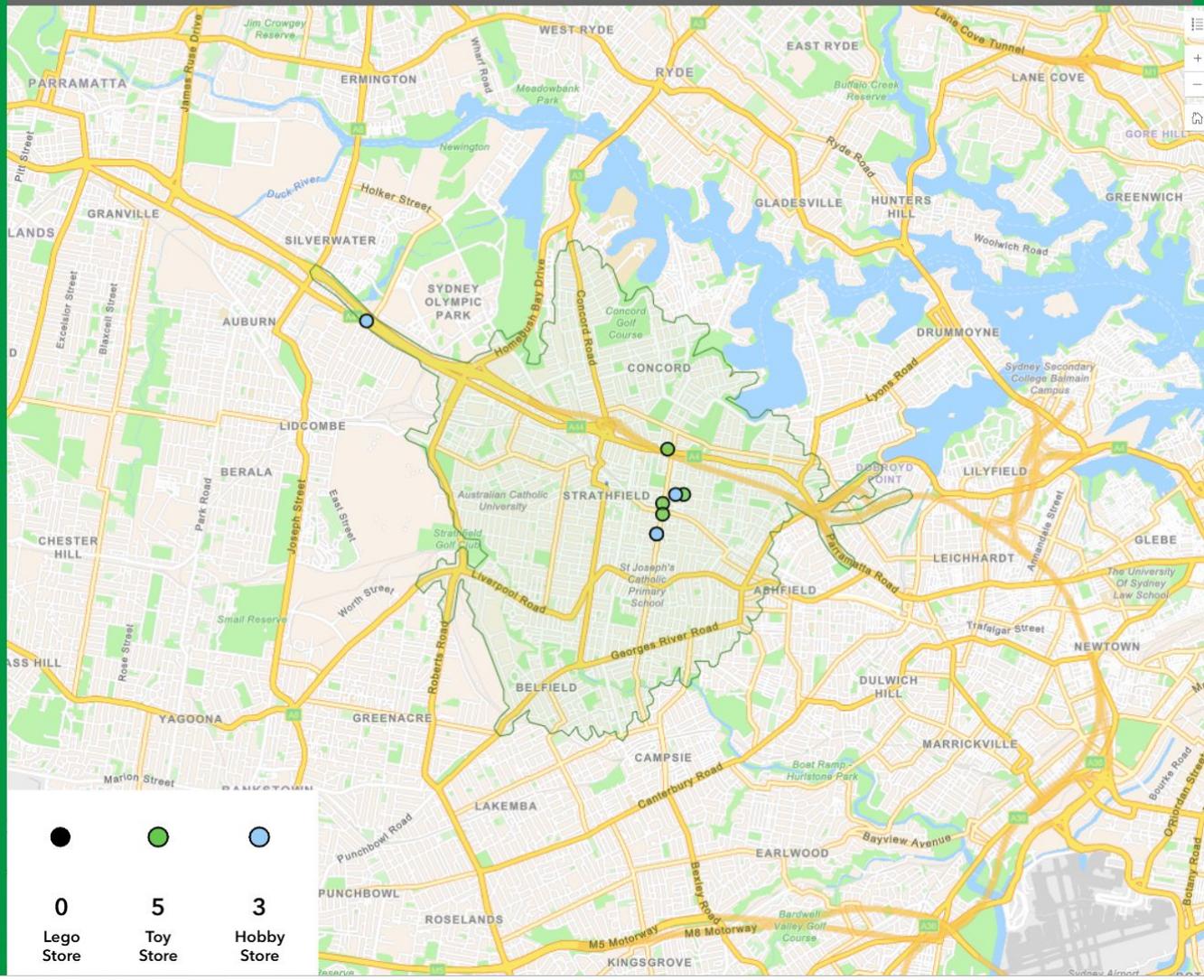
MARKET FACTS

Total Population	137,802
Total Population Age 0-14	19,666
Purchasing Power: Total	A\$7,929,739,122.52
Purchasing Power: Per Capita	A\$57,544.44
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	11,461
Household Income: 5th Quintile (above 179,148 Australian Dollar)	13,681
Total Households	54,686
Pop: ISCED 1 & 2 - Primary Education	5%
Pop: ISCED 3 - Upper Secondary Education	22%
Pop: ISCED 4 & 5 - Post Secondary Education	7%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	43%

CONSUMER SPENDING SPI

2024 Jewelry, Watches & Personal Effects	101
2024 Consumer Electronics & IT Equipment	101
2024 Toys, Games, Hobby, Sports, Garden & Pets	101
2024 Recreational & Cultural Services	101
2024 Recreational & Culture Durable Expenditures	102

Strathfield Plaza, Strathfield, Sydney, Drive time of 10 minutes



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13. Chippendale

POTENTIAL MARKET - 10 MINUTE DRIVE TIME

RESOLUT



Assessment

MARKET FACTS

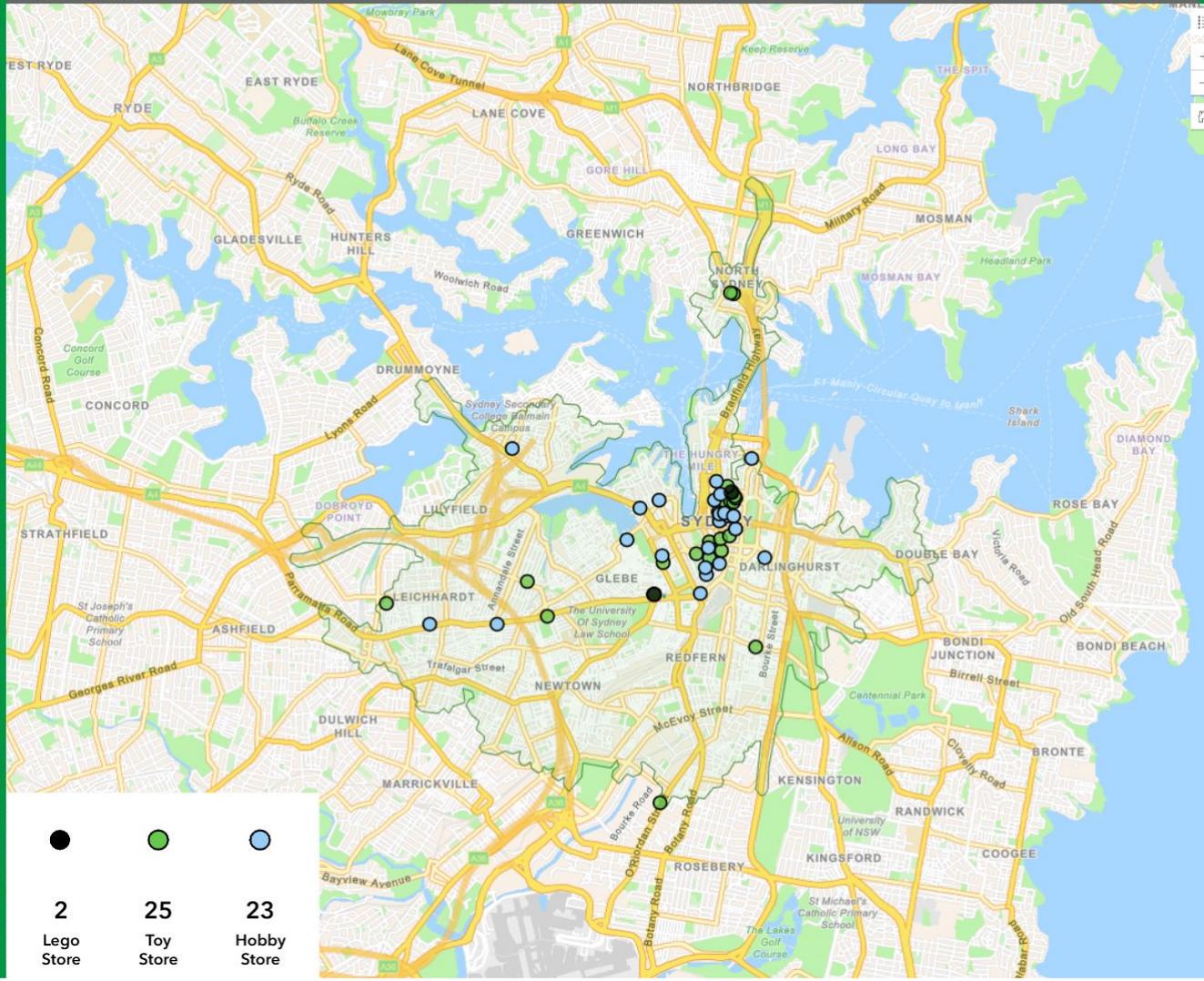
Total Population	294,497
Total Population Age 0-14	29,019
Purchasing Power: Total	A\$23,882,522,739.38
Purchasing Power: Per Capita	A\$81,095.98
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	29,310
Household Income: 5th Quintile (above 179,148 Australian Dollar)	47,066
Total Households	147,181
Pop: ISCED 1 & 2 - Primary Education	2%
Pop: ISCED 3 - Upper Secondary Education	17%
Pop: ISCED 4 & 5 - Post Secondary Education	5%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	56%

CONSUMER SPENDING

SPI

2024 Jewelry, Watches & Personal Effects	126
2024 Consumer Electronics & IT Equipment	124
2024 Toys, Games, Hobby, Sports, Garden & Pets	117
2024 Recreational & Cultural Services	123
2024 Recreational & Culture Durable Expenditures	117

Chippendale, Sydney, Broadway & Mountain St, Drive time of 10 minutes



●	●	●
2	25	23
Lego Store	Toy Store	Hobby Store

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14. Sydney CBD

POTENTIAL MARKET - 10 MINUTE DRIVE TIME



Assessment

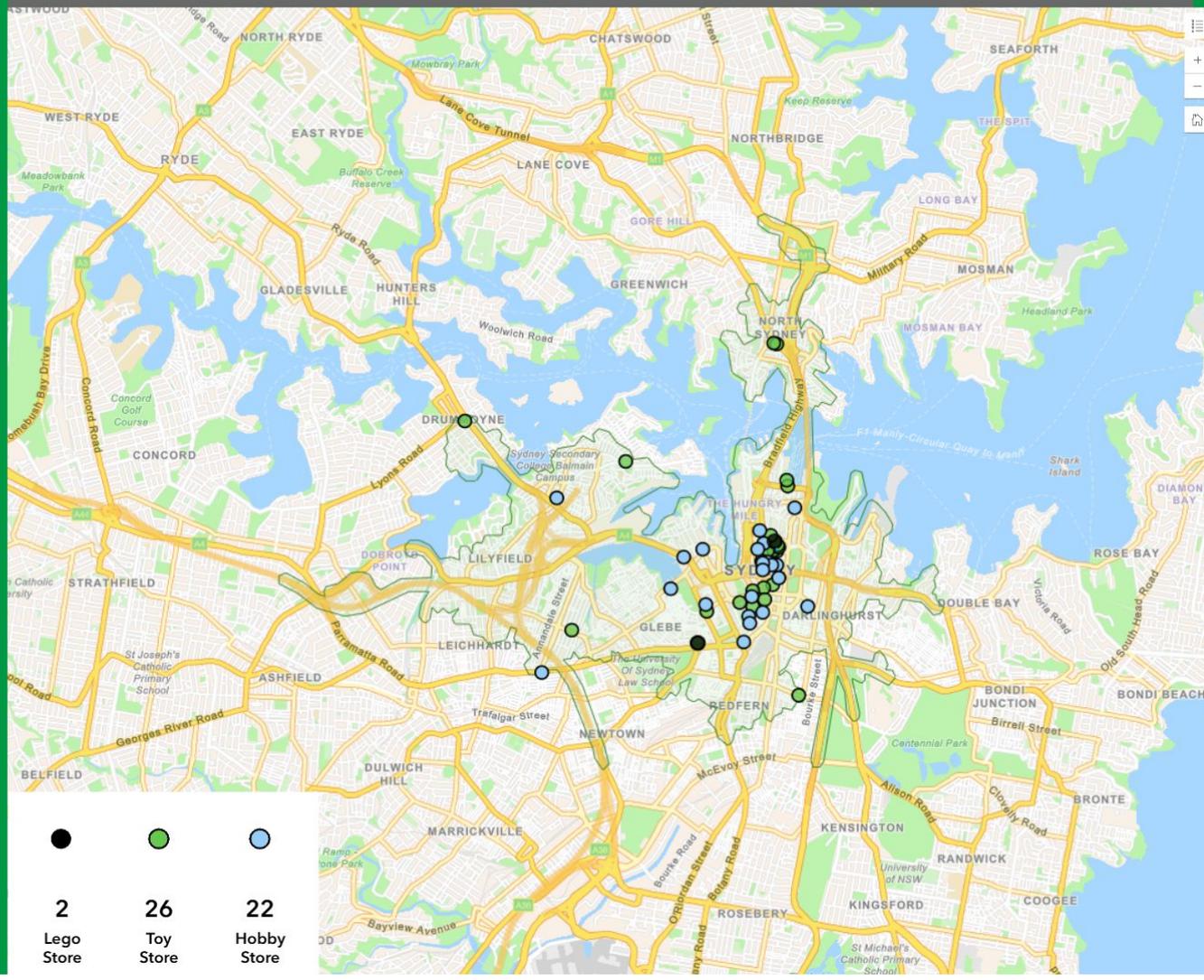
MARKET FACTS

Total Population	197,527
Total Population Age 0-14	18,394
Purchasing Power: Total	A\$16,136,996,913.83
Purchasing Power: Per Capita	A\$81,695.15
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	19,161
Household Income: 5th Quintile (above 179,148 Australian Dollar)	31,780
Total Households	99,260
Pop: ISCED 1 & 2 - Primary Education	2%
Pop: ISCED 3 - Upper Secondary Education	16%
Pop: ISCED 4 & 5 - Post Secondary Education	5%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	57%

CONSUMER SPENDING SPI

2024 Jewelry, Watches & Personal Effects	126
2024 Consumer Electronics & IT Equipment	123
2024 Toys, Games, Hobby, Sports, Garden & Pets	117
2024 Recreational & Cultural Services	123
2024 Recreational & Culture Durable Expenditures	117

Sydney CBD - Market St & Pitt St, Drive time of 10 minutes



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15. Bondi Junction Gateway

POTENTIAL MARKET - 10 MINUTE DRIVE TIME

RESOLUT



Assessment

MARKET FACTS

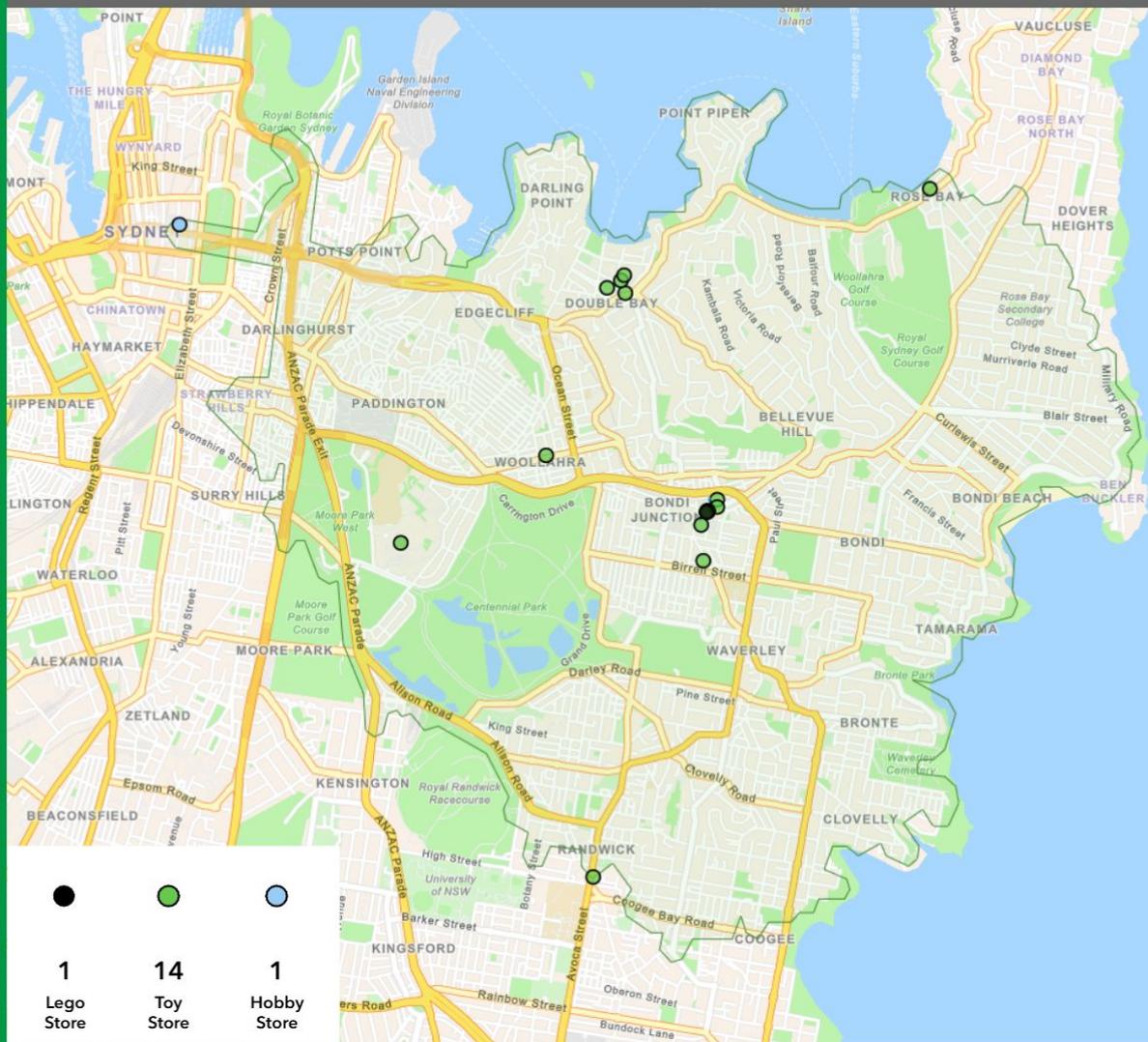
Total Population	165,485
Total Population Age 0-14	22,641
Purchasing Power: Total	A\$16,258,897,633.48
Purchasing Power: Per Capita	A\$98,249.98
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	14,072
Household Income: 5th Quintile (above 179,148 Australian Dollar)	36,252
Total Households	78,694
Pop: ISCED 1 & 2 - Primary Education	2%
Pop: ISCED 3 - Upper Secondary Education	15%
Pop: ISCED 4 & 5 - Post Secondary Education	5%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	54%

CONSUMER SPENDING

SPI

2024 Jewelry, Watches & Personal Effects	153
2024 Consumer Electronics & IT Equipment	138
2024 Toys, Games, Hobby, Sports, Garden & Pets	133
2024 Recreational & Cultural Services	134
2024 Recreational & Culture Durable Expenditures	137

Bondi Junction Gateway, Drive time of 10 minutes



1	14	1
Lego Store	Toy Store	Hobby Store

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16. Liverpool Central

POTENTIAL MARKET - 10 MINUTE DRIVE TIME



Assessment

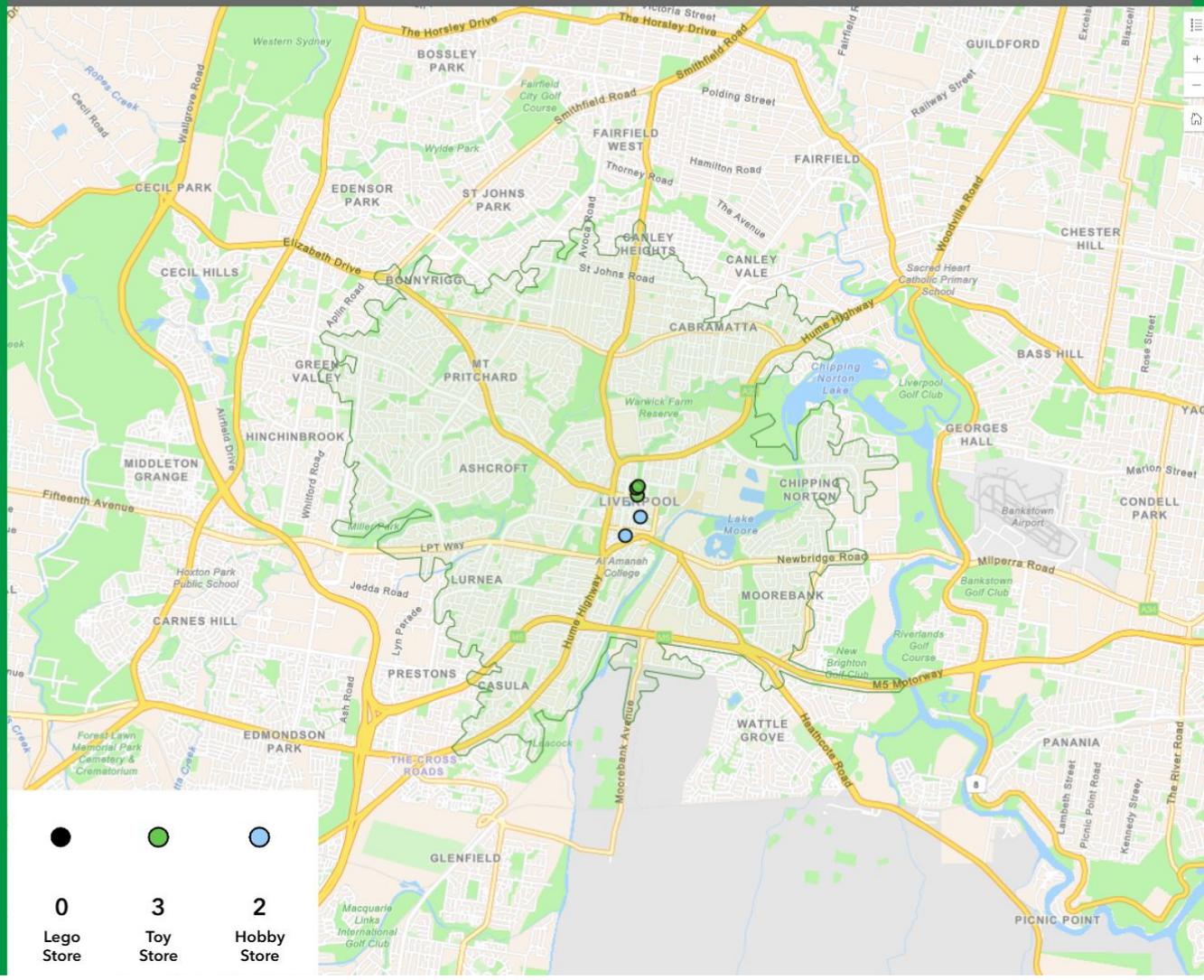
MARKET FACTS

Total Population	145,765
Total Population Age 0-14	28,680
Purchasing Power: Total	A\$5,893,515,081.79
Purchasing Power: Per Capita	A\$40,431.62
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	8,976
Household Income: 5th Quintile (above 179,148 Australian Dollar)	7,108
Total Households	51,257
Pop: ISCED 1 & 2 - Primary Education	9%
Pop: ISCED 3 - Upper Secondary Education	29%
Pop: ISCED 4 & 5 - Post Secondary Education	9%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	18%

CONSUMER SPENDING SPI

2024 Jewelry, Watches & Personal Effects	74
2024 Consumer Electronics & IT Equipment	82
2024 Toys, Games, Hobby, Sports, Garden & Pets	84
2024 Recreational & Cultural Services	83
2024 Recreational & Culture Durable Expenditures	84

Liverpool Central, Drive time of 10 minutes



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17. Bankstown Plaza

POTENTIAL MARKET - 10 MINUTE DRIVE TIME



Assessment

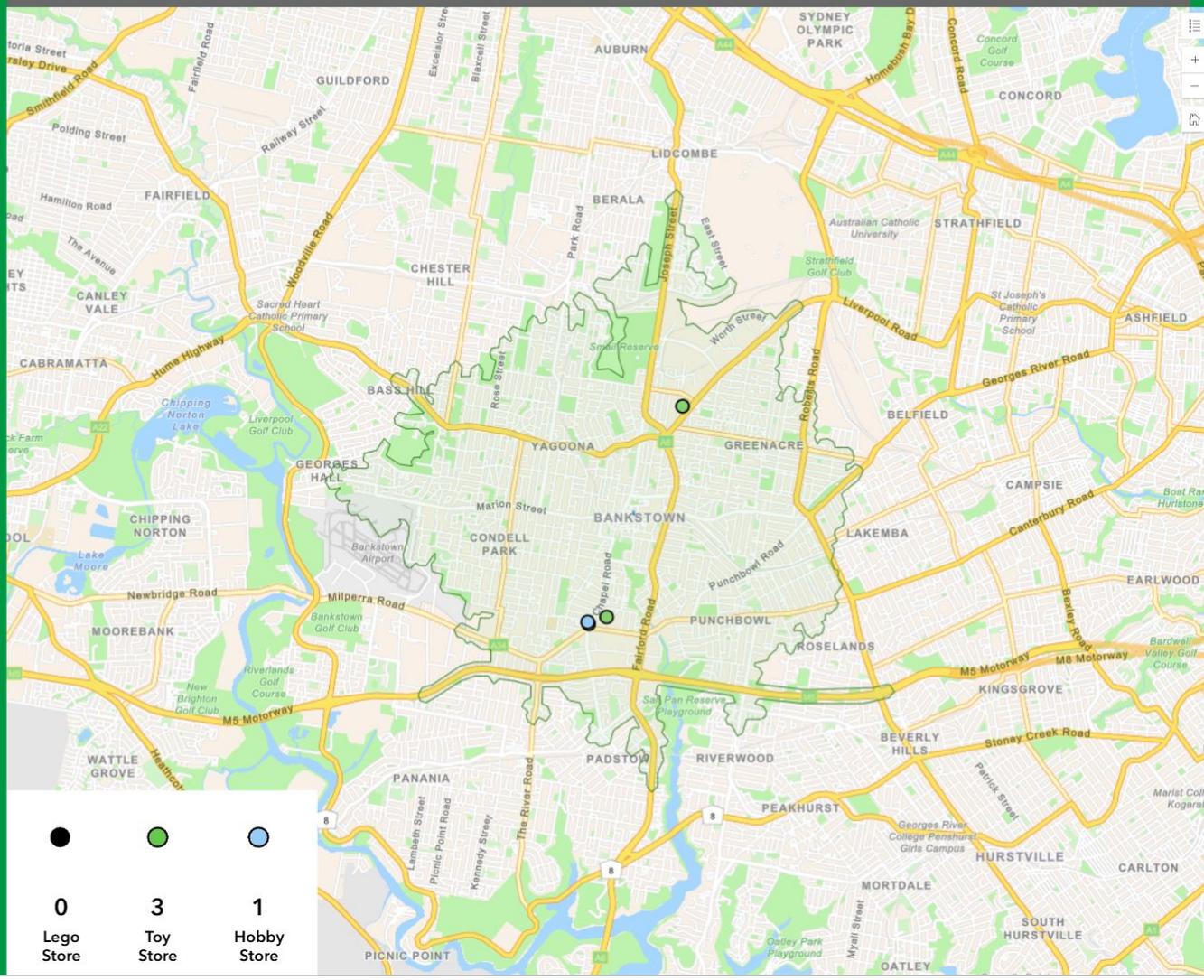
MARKET FACTS

Total Population	149,377
Total Population Age 0-14	32,322
Purchasing Power: Total	A\$6,215,449,310.46
Purchasing Power: Per Capita	A\$41,609.15
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	9,279
Household Income: 5th Quintile (above 179,148 Australian Dollar)	8,628
Total Households	49,155
Pop: ISCED 1 & 2 - Primary Education	7%
Pop: ISCED 3 - Upper Secondary Education	28%
Pop: ISCED 4 & 5 - Post Secondary Education	8%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	23%

CONSUMER SPENDING SPI

2024 Jewelry, Watches & Personal Effects	77
2024 Consumer Electronics & IT Equipment	84
2024 Toys, Games, Hobby, Sports, Garden & Pets	86
2024 Recreational & Cultural Services	84
2024 Recreational & Culture Durable Expenditures	88

Bankstown Plaza, Drive time of 10 minutes



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18. Hurstville Westfield

POTENTIAL MARKET - 10 MINUTE DRIVE TIME



Assessment

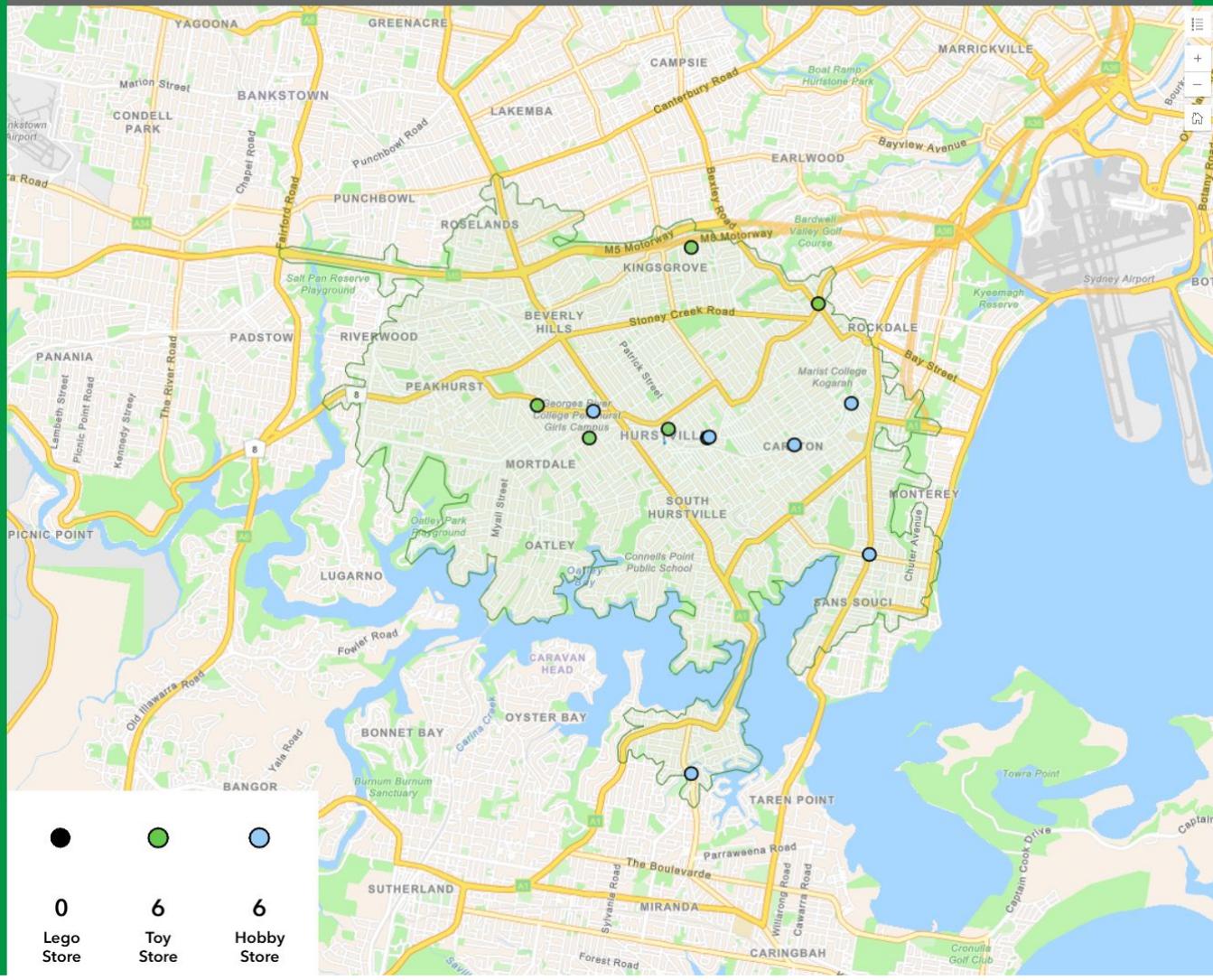
MARKET FACTS

Total Population	214,412
Total Population Age 0-14	34,168
Purchasing Power: Total	A\$11,593,808,730.55
Purchasing Power: Per Capita	A\$54,072.57
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	17,500
Household Income: 5th Quintile (above 179,148 Australian Dollar)	18,512
Total Households	83,774
Pop: ISCED 1 & 2 - Primary Education	6%
Pop: ISCED 3 - Upper Secondary Education	24%
Pop: ISCED 4 & 5 - Post Secondary Education	9%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	36%

CONSUMER SPENDING SPI

2024 Jewelry, Watches & Personal Effects	99
2024 Consumer Electronics & IT Equipment	97
2024 Toys, Games, Hobby, Sports, Garden & Pets	98
2024 Recreational & Cultural Services	98
2024 Recreational & Culture Durable Expenditures	99

Hurstville Westfield, Drive time of 10 minutes



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19. Rockdale Plaza

POTENTIAL MARKET - 10 MINUTE DRIVE TIME

RESOLUT



Assessment

MARKET FACTS

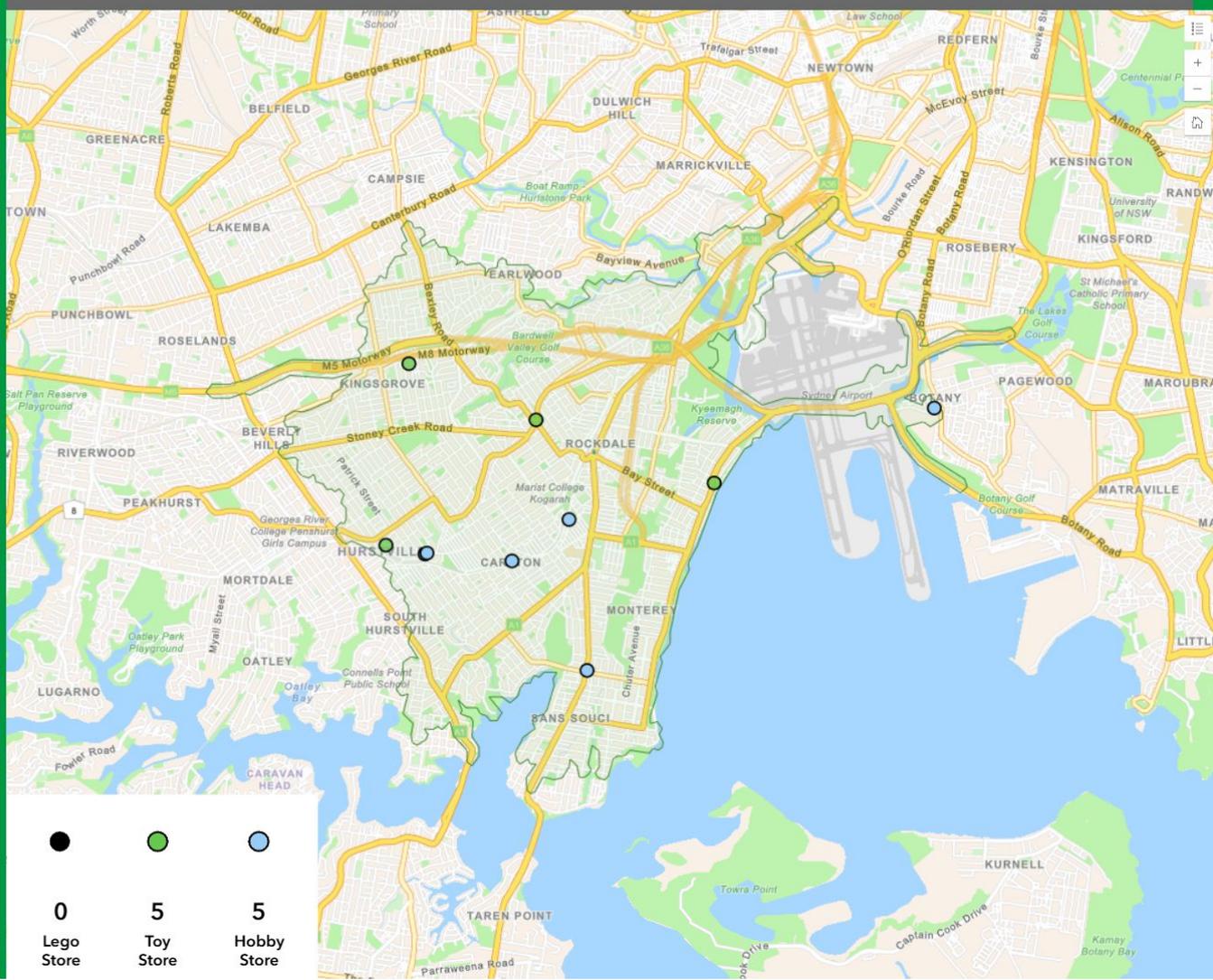
Total Population	197,746
Total Population Age 0-14	29,841
Purchasing Power: Total	A\$10,556,530,224.43
Purchasing Power: Per Capita	A\$53,384.29
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	16,763
Household Income: 5th Quintile (above 179,148 Australian Dollar)	16,072
Total Households	79,020
Pop: ISCED 1 & 2 - Primary Education	6%
Pop: ISCED 3 - Upper Secondary Education	23%
Pop: ISCED 4 & 5 - Post Secondary Education	8%
Pop: ISCED 6 to 8 - Tertiary Education- Bachelors/Masters/Doctoral Degree	37%

CONSUMER SPENDING

SPI

2024 Jewelry, Watches & Personal Effects	96
2024 Consumer Electronics & IT Equipment	97
2024 Toys, Games, Hobby, Sports, Garden & Pets	97
2024 Recreational & Cultural Services	97
2024 Recreational & Culture Durable Expenditures	97

Rockdale Plaza, Drive time of 10 minutes



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20. Eastgardens Junction

POTENTIAL MARKET - 10 MINUTE DRIVE TIME

RESOLUT

RE

Assessment

MARKET FACTS

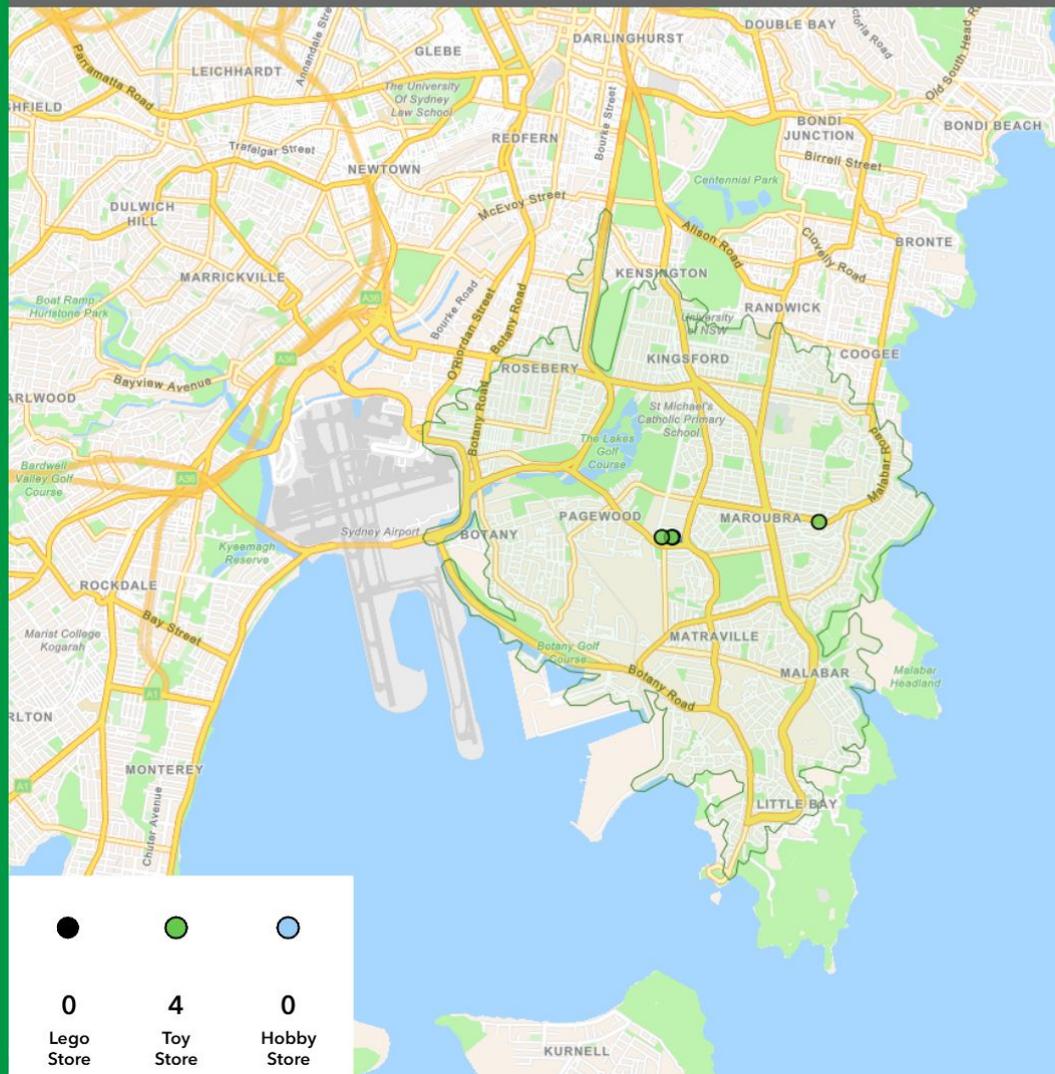
Total Population	136,352
Total Population Age 0-14	21,476
Purchasing Power: Total	A\$8,404,529,301.72
Purchasing Power: Per Capita	A\$61,638.47
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	11,009
Household Income: 5th Quintile (above 179,148 Australian Dollar)	15,353
Total Households	56,755
Pop: ISCED 1 & 2 - Primary Education	5%
Pop: ISCED 3 - Upper Secondary Education	22%
Pop: ISCED 4 & 5 - Post Secondary Education	9%
Pop: ISCED 6 to 8 - Tertiary Education- Bachelors/Masters/Doctoral Degree	38%

CONSUMER SPENDING

SPI

2024 Jewelry, Watches & Personal Effects	109
2024 Consumer Electronics & IT Equipment	107
2024 Toys, Games, Hobby, Sports, Garden & Pets	106
2024 Recreational & Cultural Services	107
2024 Recreational & Culture Durable Expenditures	107

Eastgardens Junction, Drive time of 10 minutes



21. Campbelltown Mall

POTENTIAL MARKET - 10 MINUTE DRIVE TIME

RESOLUT

RE

Assessment

MARKET FACTS

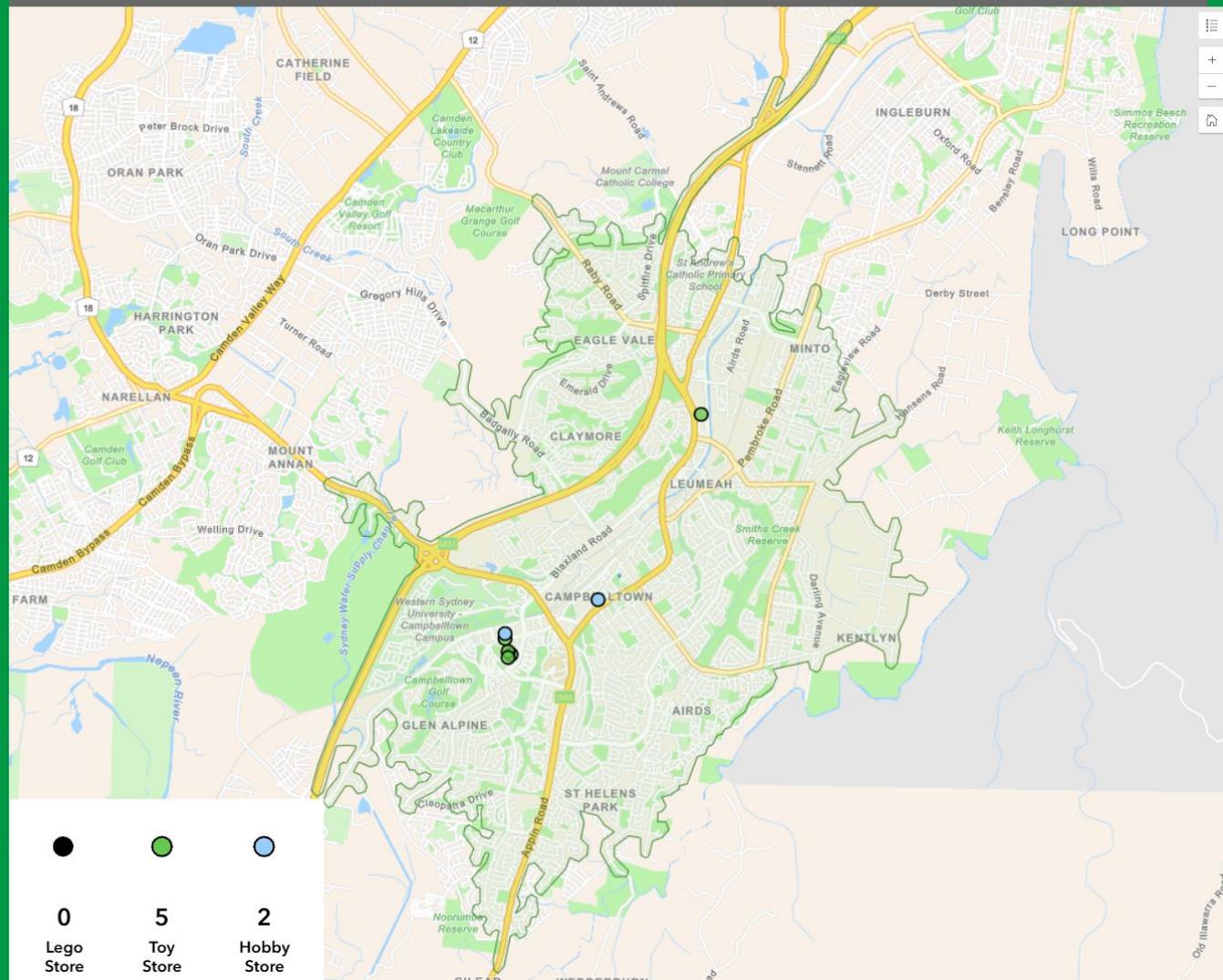
Total Population	100,840
Total Population Age 0-14	21,828
Purchasing Power: Total	A\$4,746,829,264.15
Purchasing Power: Per Capita	A\$47,072.88
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	8,108
Household Income: 5th Quintile (above 179,148 Australian Dollar)	6,297
Total Households	37,656
Pop: ISCED 1 & 2 - Primary Education	7%
Pop: ISCED 3 - Upper Secondary Education	28%
Pop: ISCED 4 & 5 - Post Secondary Education	14%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	20%

CONSUMER SPENDING

SPI

2024 Jewelry, Watches & Personal Effects	88
2024 Consumer Electronics & IT Equipment	93
2024 Toys, Games, Hobby, Sports, Garden & Pets	93
2024 Recreational & Cultural Services	92
2024 Recreational & Culture Durable Expenditures	95

Campbelltown Mall, Drive time of 10 minutes



22. Miranda Westfield

POTENTIAL MARKET - 10 MINUTE DRIVE TIME



Assessment

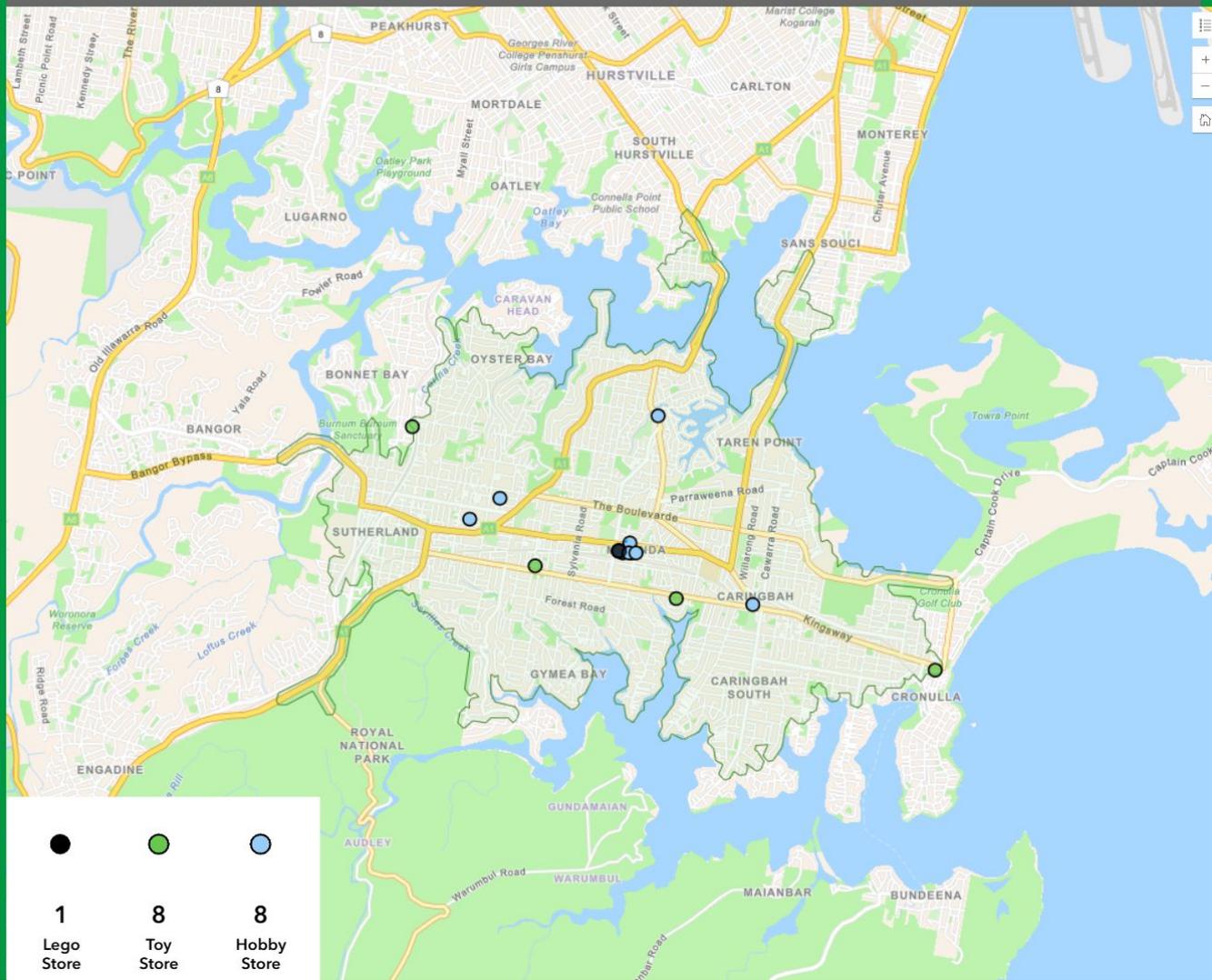
MARKET FACTS

Total Population	131,615
Total Population Age 0-14	23,876
Purchasing Power: Total	A\$8,529,886,431.27
Purchasing Power: Per Capita	A\$64,809.38
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	11,605
Household Income: 5th Quintile (above 179,148 Australian Dollar)	15,682
Total Households	55,472
Pop: ISCED 1 & 2 - Primary Education	5%
Pop: ISCED 3 - Upper Secondary Education	22%
Pop: ISCED 4 & 5 - Post Secondary Education	14%
Pop: ISCED 6 to 8 - Tertiary Education-Bachelors/Masters/Doctoral Degree	33%

CONSUMER SPENDING SPI

2024 Jewelry, Watches & Personal Effects	123
2024 Consumer Electronics & IT Equipment	113
2024 Toys, Games, Hobby, Sports, Garden & Pets	113
2024 Recreational & Cultural Services	112
2024 Recreational & Culture Durable Expenditures	116

Miranda Westfield, Drive time of 10 minutes



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23. Caringbah Centre

POTENTIAL MARKET - 10 MINUTE DRIVE TIME



Assessment

MARKET FACTS

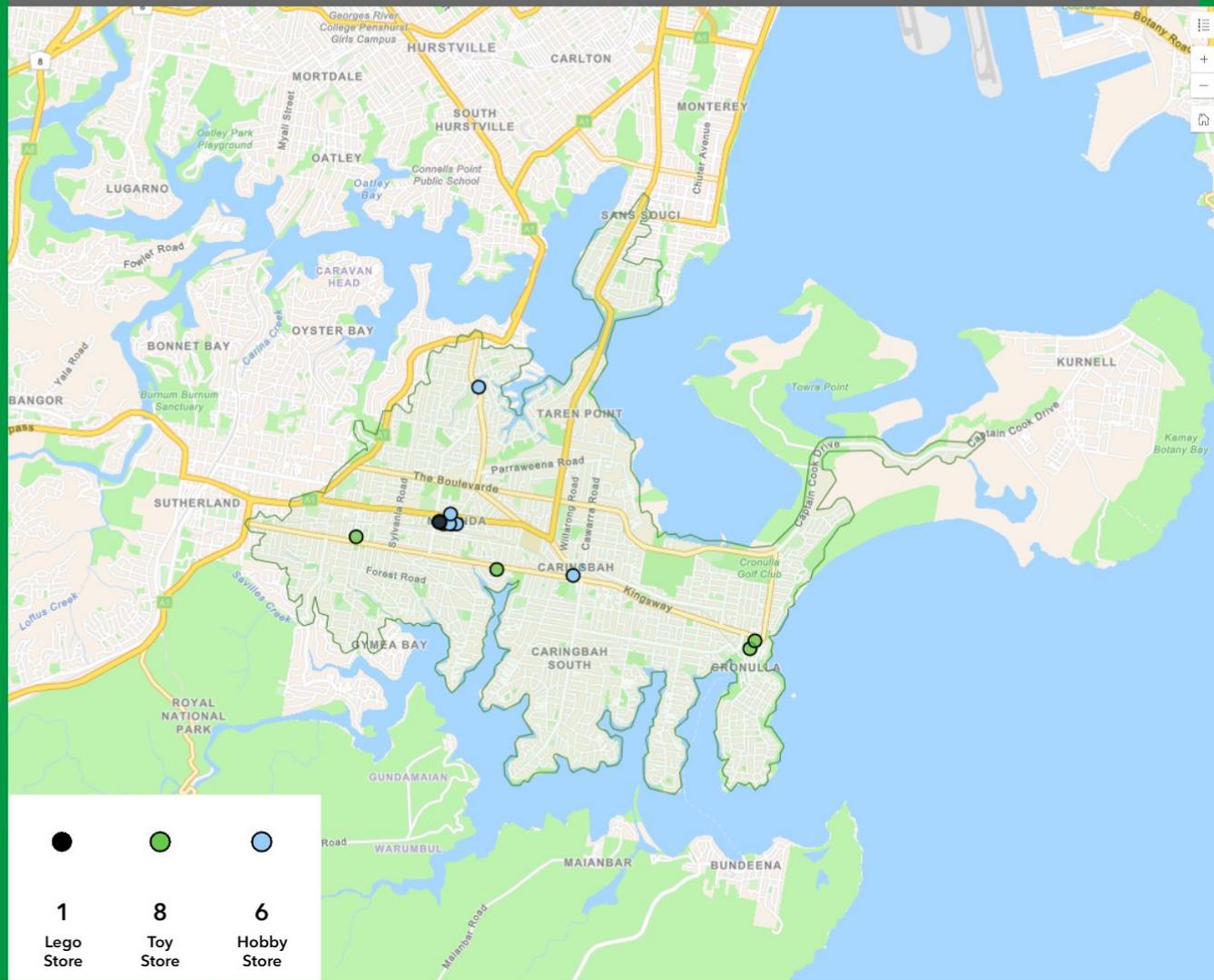
Total Population	112,149
Total Population Age 0-14	19,505
Purchasing Power: Total	A\$7,477,851,650.50
Purchasing Power: Per Capita	A\$66,677.83
Household Income: 4th Quintile (123,956 to 179,148 Australian Dollar)	9,792
Household Income: 5th Quintile (above 179,148 Australian Dollar)	14,033
Total Households	47,828
Pop: ISCED 1 & 2 - Primary Education	4%
Pop: ISCED 3 - Upper Secondary Education	23%
Pop: ISCED 4 & 5 - Post Secondary Education	14%
Pop: ISCED 6 to 8 - Tertiary Education- Bachelors/Masters/Doctoral Degree	33%

CONSUMER SPENDING

SPI

2024 Jewelry, Watches & Personal Effects	125
2024 Consumer Electronics & IT Equipment	114
2024 Toys, Games, Hobby, Sports, Garden & Pets	115
2024 Recreational & Cultural Services	113
2024 Recreational & Culture Durable Expenditures	117

Caringbah Centre, Drive time of 10 minutes



SYDNEY, AUSTRALIA METRO AREA (CUSTOM) SUMMARY TABLE - 10 MINUTE DRIVE TIMES									sorted by population
Map Num	Potential Market Name	2024 Total Population	2024 Purchasing Power: Per Capita	2024 Total Population Age 0-14	2024 Total Households	2024 HHS: Family Household with Children	2024 Toys/Sports/Pets: Index	2024 Recreational Services: Index	2024 Recreation Durables: Index
13	Chippendale	294,497	A\$ 81,095.98	29,019	147,181	23,833	117	123	117
18	Hurstville Westfield	214,412	A\$ 54,072.57	34,168	83,774	32,174	98	98	99
19	Rockdale Plaza	197,746	A\$ 53,384.29	29,841	79,020	27,625	97	97	97
14	Sydney CBD	197,527	A\$ 81,695.15	18,394	99,260	15,450	117	123	117
11	North Sydney Junction	180,264	A\$ 91,730.82	24,437	86,854	20,421	128	130	131
15	Bondi Junction Gateway	165,485	A\$ 98,249.98	22,641	78,694	17,648	133	134	137
17	Bankstown Plaza	149,377	A\$ 41,609.15	32,322	49,155	22,157	86	84	88
10	Ryde Marketplace	148,844	A\$ 65,126.46	24,261	62,791	22,423	110	110	112
16	Liverpool Central	145,765	A\$ 40,431.62	28,680	51,257	20,026	84	83	84
9	Parramatta Central	144,267	A\$ 50,814.50	26,644	56,133	20,914	95	95	95
12	Strathfield Plaza	137,802	A\$ 57,544.44	19,666	54,686	19,406	101	101	102
20	Eastgardens Junction	136,352	A\$ 61,638.47	21,476	56,755	18,748	106	107	107
22	Miranda Westfield	131,615	A\$ 64,809.38	23,876	55,472	19,905	113	112	116
7	Brookvale Warringah	122,493	A\$ 75,830.90	22,461	50,266	18,643	122	119	127
23	Caringbah Centre	112,149	A\$ 66,677.83	19,505	47,828	16,515	115	113	117
3	Castle Hill Gateway	111,723	A\$ 66,929.76	21,434	40,831	20,528	116	112	123
6	Chatswood Hub	108,413	A\$ 82,366.45	19,768	46,270	16,858	126	124	131
5	Macquarie Centre	108,330	A\$ 66,510.83	18,768	44,464	17,094	111	111	114
21	Campbelltown Mall	100,840	A\$ 47,072.88	21,828	37,656	14,365	93	92	95
4	Hornsby Village	95,392	A\$ 68,930.93	18,315	37,670	16,388	117	113	121
2	Blacktown Hub	94,746	A\$ 47,534.18	17,873	34,982	14,410	92	91	93
1	Penrith Plaza	90,302	A\$ 52,424.26	17,722	37,384	11,902	99	99	99
8	Manly Corso	62,266	A\$ 90,002.09	10,984	26,956	8,858	131	129	137

SYDNEY, AUSTRALIA METRO AREA (CUSTOM) POTENTIAL MARKET AREA DESCRIPTIONS				
Map Num	Potential Market Name	Location	Market Type	Notes
1	Penrith Plaza	High St & Station St	Family/Western	Western Sydney families, Blue Mountains gateway
2	Blacktown Hub	Main St & Patrick St	Family/Growth	Western growth corridor, large family demographic
3	Castle Hill Gateway	Old Northern Rd & Castle St	Family/Affluent	Hills District families, high income, growing area
4	Hornsby Village	Pacific Hwy & Peats Ferry Rd	Family/Growing	North Shore families, strong community, growing suburbs
5	Macquarie Centre	Herring Rd & Waterloo Rd	Family/Student	Macquarie University proximity, families, retail hub
6	Chatswood Hub	Pacific Hwy & Victoria Ave	Family/Affluent	Major retail precinct, high foot traffic, affluent demographics
7	Brookvale Warringah	Pittwater Rd & Condamine St	Family/Beach	Northern Beaches hub, family-oriented
8	Manly Corso	Pittwater Rd & The Corso	Tourist/Beach	Northern Beaches families, tourism, beach culture
9	Parramatta Central	Church St & George St	Family/Diverse	CBD location, strong family market, multicultural community
10	Ryde Marketplace	Victoria Rd & Blaxland Rd	Family/Diverse	Northern suburbs families, established community
11	North Sydney Junction	Miller St & Pacific Hwy	Office/Family	CBD proximity, North Shore families
12	Strathfield Plaza	The Boulevards & Lyons St	Shopping Center/Retail Area	Adjacent to commuter rail
13	Chippendale	Broadway & Mountain St	Shopping Center/Retail Area	Central Park Mall and commuter rail. Shops and eateries abound.
14	Sydney CBD	Market St & Pitt St	High Tourism/Walkability	High walkability and tourism.
15	Bondi Junction Gateway	Oxford St & Bronte Rd	Tourist/Family	Premium retail hub, beach proximity, tourist draw
16	Liverpool Central	Macquarie St & George St	Family/Diverse	SW Sydney hub, major growth corridor
17	Bankstown Plaza	North Terrace & Chapel Rd	Family/Diverse	Western Sydney hub, large family demographic
18	Hurstville Westfield	Forest Rd & Cross St	Family/Asian	Southern suburbs, strong retail precinct
19	Rockdale Plaza	Princes Hwy & Railway St	Family/Airport	Airport corridor, diverse community
20	Eastgardens Junction	Bunnerong Rd & Wentworth Ave	Family/Retail	Eastern suburbs families, major retail center
21	Campbelltown Mall	Queen St & Hurley St	Family/Growth	SW growth area, young families, expanding market
22	Miranda Westfield	Kingsway & The Boulevarde	Family/Sutherland	Sutherland Shire families, retail anchor
23	Caringbah Centre	Kingsway & Taren Point Rd	Family/Sutherland	Southern suburbs families, beach access

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